

HMV GROUP PLC

This company is the ultimate owner of the Corporate Group

Registration Number:	GB03412290	Filing Type:	Consolidated
Incorporation Date:	31/07/1997	Accs Type:	Delisted
Registered Address:	HILL HOUSE 1 LITTLE NEW STREET. EC4A 3TR	Status:	In liquidation

Country:	UNITED KINGDOM	No. Of Directors	0
Website:	www.hmvgroup.com	No. Of Subsidiaries	29

Activity
 The principal activity of the group is the retailing of pre-recorded music, video, electronic games and related entertainment products under the HMV and Fopp brands. Also, the operation of a number oflive music venues and festivals.

PROFIT & LOSS ACCOUNT (GBP millions)				
Period Ending	30-Apr-09	30-Apr-10	30-Apr-11	30-Apr-12
Number of Weeks in the Period	52	52	52	52
Currency: GBP millions	GBP millions	GBP millions	GBP millions	GBP millions
Total Sales	1957	2017	1150	873
Gross Profit	153	161	73	30
Trading Profit	115	121	64	44
Depreciation	46	46	51	59
Non-Trading Income	1	0	0	2
Total Interest Charges	9	7	11	25
Pre-tax Profit	61	69	3	-39
Change in Shareholders Funds Year on Year	41	1	-156	-79

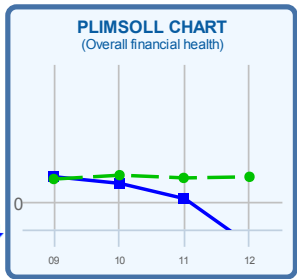
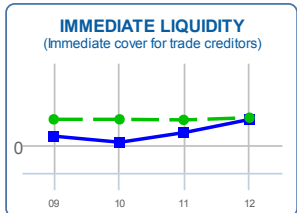
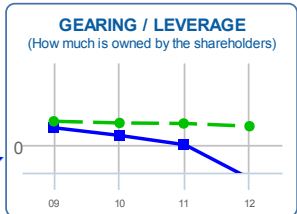
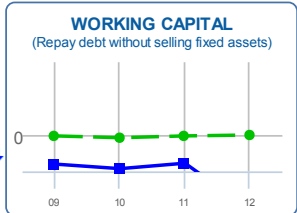
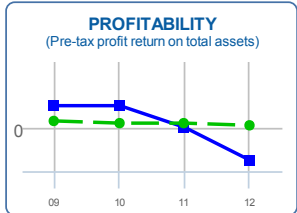
BALANCE SHEET (GBP millions)				
	30-Apr-09	30-Apr-10	30-Apr-11	30-Apr-12
Fixed Assets	162	167	68	47
Intangibles	73	122	56	2
Intermediate Assets	42	56	30	11
Stocks	214	248	106	79
Debtors	10	13	17	16
Cash Or Equivalent	116	99	253	101
Total Current Assets	340	360	376	196
Creditors	236	255	93	60
Short Term Borrowing	53	85	185	33
Other Current Liabilities	202	211	259	115
Total Current Liabilities	491	552	537	209
Net Current Assets	-151	-191	-161	-13
Shareholders Funds	100	100	-56	-134
Total Loan Capital	5	12	7	159
Other Capital Employed	21	42	41	22
Total Capital Employed	126	154	-8	47

RATIOS (GBP Thousands)				
	30-Apr-09	30-Apr-10	30-Apr-11	30-Apr-12
Pretax Profit Margin %	3.13	3.42	0.23	-4.42
Sales Growth %	4	3	-43	-24
Pretax Profit Growth %	18	12	-96	-1585
Debtor Ratio Days	2	2	5	7
Creditor Ratio Days	44	46	29	25
Stock Turnover	9	8	11	11
Sales / Employee (Thousands)	142	142	84	125
Avg Remuneration/Employee (Thousands)	17	17	17	19
Total Employees Remuneration 000	236500	240300	237500	132900
Employees	13801	14154	13617	6997

COMPARISON IN US DOLLARS (millions)				
	30-Apr-09	30-Apr-10	30-Apr-11	30-Apr-12
Exchange Rate:	1.4824	1.5328	1.6655	1.6261
Period Ending	30-Apr-09	30-Apr-10	30-Apr-11	30-Apr-12
Number of Weeks in the Period	52	52	52	52
Total Sales	2901	3092	1916	1420
Pre-tax Profit	91	106	4	-63
Total Assets	914	1081	881	416
Shareholders Funds	148	154	-93	-219
Value of the company	1251	1505	569	130

COMPANY SUMMARY (based on US Dollars)	
The Plimsoll Chart lies below the scale indicating low financial strength.	
The company lies an excellent 5th in terms of Total Sales in this industry.	
The company has suffered a significant fall in sales in the latest year.	
The company made a pretax loss of \$62.8m in the latest year.	
The formal debt of the company is high, representing 22% of Total Sales.	
The Profitability chart shows a well below average pretax profit return on total assets in the latest year	

Company Industry Average



Company Industry Average