

VALERO ENERGY CORPORATION

Registration Number:	US741828067	Filing Type:	Consolidated data
Incorporation Date:	08/06/1981	Accs Type:	Annual report
Registered Address:	1 VALERO WAY. 78249 SAN ANTONIO	Status:	Active
Country:	UNITED STATES OF AMERICA	Directors	Mr Eric D. Mullins - (BoD), Mr Fred M. Diaz Jr. - (BoD), Mr Randall J. Weisenburger - (BoD), Mr Rayford Wilkins Jr. - (BoD), Ms Deborah Platt Majoras - (BoD), Ms Kimberly Scheibe Greene - (BoD), Ms Ma...
Website:	www.valero.com	Subsidiaries	VALERO MARKETING & SUPPLY-ARUBA N.V., VALERO REFINING COMPANY-ARUBA N.V., VALERO (BARBADOS) SRL, EVEREN LIMITED, VALERO (PERU) HOLDINGS LIMITED, ULTRAMAR LTD, OCEANIC TANKERS AGENCY LTD, CST CANADA HO...

Activity

Valero Energy Corporation, through its subsidiaries, is a multinational manufacturer and marketer of petroleum-based and low-carbon liquid transportation fuels, and petrochemical products. The Company

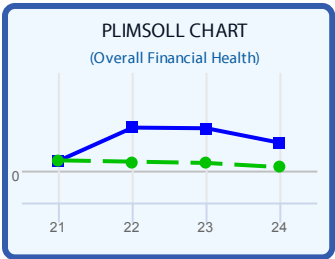
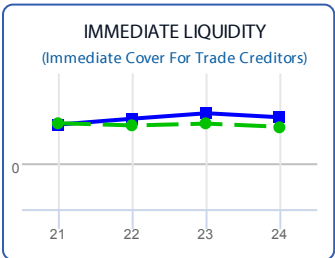
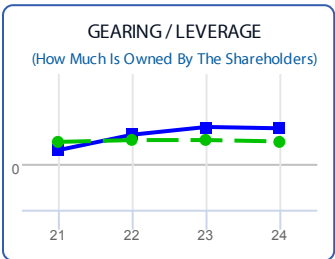
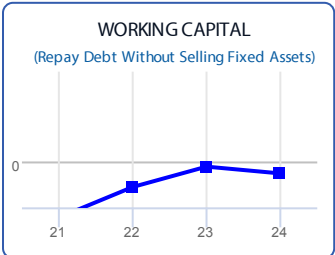
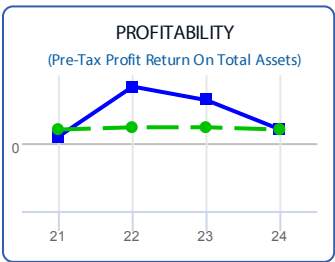
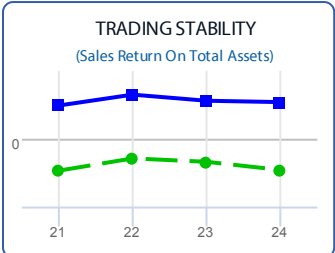
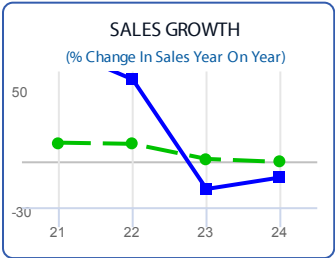
PROFIT & LOSS ACCOUNT (USD millions)				
Period Ending	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Number of Weeks in the Period	52	52	52	52
Currency: USD millions	USD millions	USD millions	USD millions	USD millions
Total Sales	113977.0	176383.0	144766.0	129881.0
Gross Profit	5487.0	19201.0	15590.0	7534.0
Trading Profit	NA	NA	14768.0	NA
Depreciation	2405.0	2534.0	2701.0	2774.0
Non-Trading Income	NA	NA	293.0	NA
Total Interest Charges	603.0	562.0	592.0	556.0
Pre-tax Profit	1543.0	15307.0	11768.0	3698.0
Change in Shareholders Funds Year on Year	-371.0	5131.0	2785.0	-1834.0

BALANCE SHEET (USD millions)				
Fixed Assets	32131.0	32092.0	31345.0	30412.0
Intangibles	478.0	260.0	443.0	411.0
Intermediate Assets	4114.0	4497.0	5047.0	5583.0
Stocks	6265.0	6752.0	7583.0	7761.0
Debtors	9968.0	10761.0	11038.0	9731.0
Cash Or Equivalent	4932.0	6620.0	7600.0	6245.0
Total Current Assets	21165.0	24133.0	26221.0	23737.0
Creditors	12495.0	12728.0	12567.0	12092.0
Short Term Borrowing	1264.0	1109.0	1406.0	743.0
Other Current Liabilities	3092.0	3624.0	2829.0	2660.0
Total Current Liabilities	16851.0	17461.0	16802.0	15495.0
Net Current Assets	4314.0	6672.0	9419.0	8242.0
Shareholders Funds	18430.0	23561.0	26346.0	24512.0
Total Loan Capital	12606.0	10526.0	10118.0	9720.0
Other Capital Employed	10001.0	9434.0	9790.0	10416.0
Total Capital Employed	41037.0	43521.0	46254.0	44648.0

RATIOS (USD Thousands)				
Pretax Profit Margin %	1.35	8.68	8.13	2.85
Sales Growth %	76	55	-18	-10
Pretax Profit Growth %	177	892	-23	-69
Debtor Ratio Days	32	22	28	27
Creditor Ratio Days	40	26	32	34
Stock Turnover	18	26	19	17
Sales / Employee (Thousands)	11615	18104	14611	13090
Avg Remuneration/Employee (Thousands)	NA	NA	NA	NA
Total Employees Remuneration 000	NA	NA	NA	NA
Employees	9813	9743	9908	9922

COMPARISON IN EUROS (millions)				
Exchange Rate:	0.8829	0.9376	0.9050	0.9626
Period Ending	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Number of Weeks in the Period	52	52	52	52
Total Sales	100632.6	165369.6	131010.3	125018.3
Pre-tax Profit	1362.3	14351.2	10649.8	3559.5
Total Assets	51110.5	57891.2	57064.4	57891.2
Shareholders Funds	16272.2	22089.9	23842.6	23594.3
Value of the company	56229.6	125358.3	68025.5	72353.7

■ Company ■ Industry Average



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COMPANY SUMMARY (based on US Dollars)	
Although high, the Plimsoll line is falling, well above the industry average.	
Sales per Employee is 13.1m which is well above the industry average of 771,000.	
The company has suffered a significant fall in sales in the latest year.	
The company retained a loss in the latest year caused by making a loss on trading or the payment of a large dividend.	

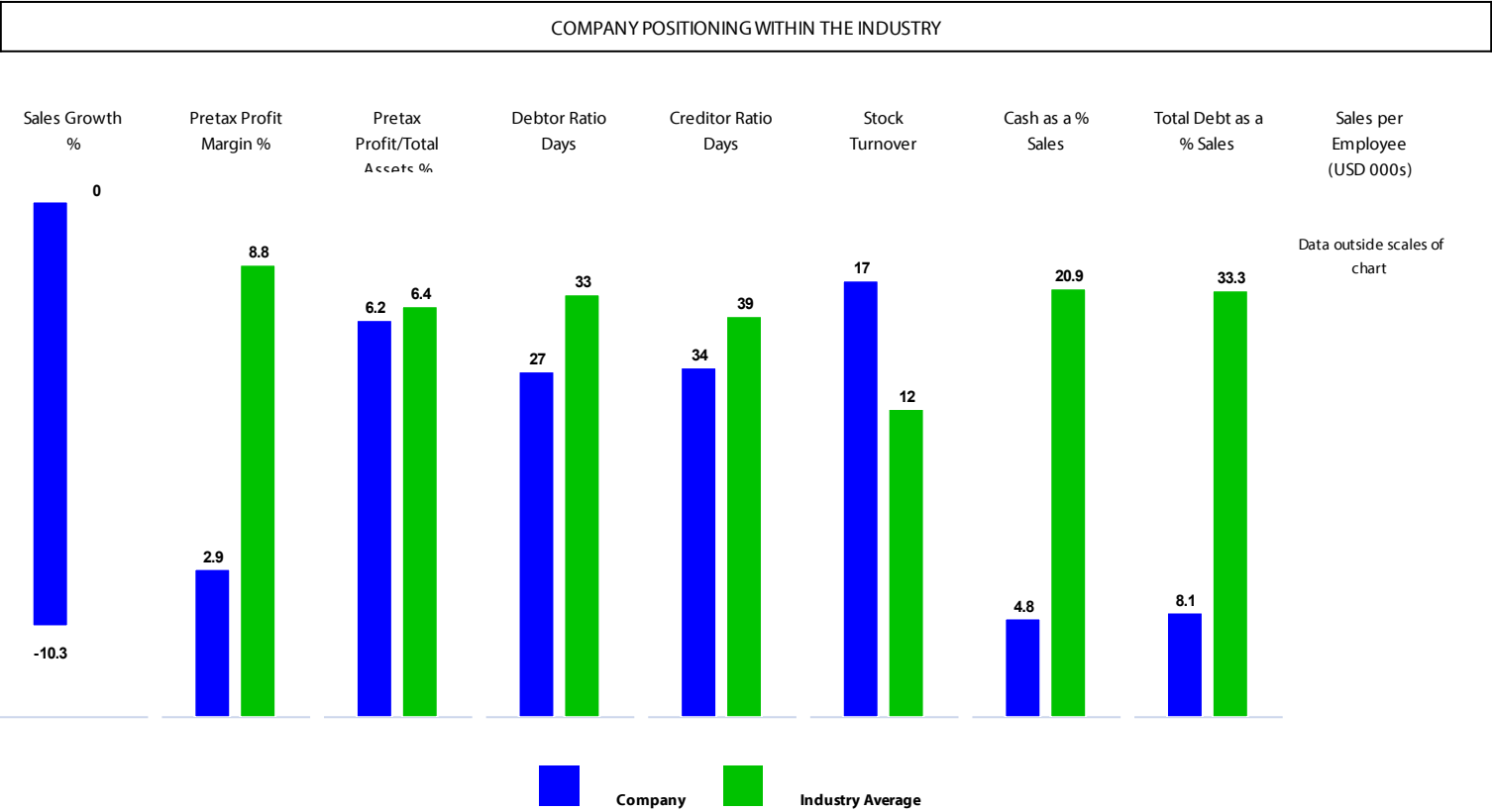
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PEER GROUP COMPARISON TABLE (USD MILLIONS)							
Rank	Company Name	Year	Sales	Trading Profit	Sales / Empl. (000)	Pre-tax Profit	Profit Rank
38	CHINA MOBILE LIMITED (HK)	31-Dec-24	144104.3	50208.9	2310	24439.3	17
39	PHILLIPS 66 (US)	31-Dec-24	143153.0	5990.0	10845	2675.0	87
40	MARATHON PETROLEUM CORPORATION (US)	31-Dec-24	140384.0	10135.0	7671	5957.0	70
41	VERIZON COMMUNICATIONS INC (US)	31-Dec-24	134788.0	46367.0	1353	22979.0	19
42	ELECTRICITE DE FRANCE (FR)	31-Dec-24	131199.6	NA	660	18071.7	26
43	VALERO ENERGY CORPORATION (US)	31-Dec-24	129881.0	NA	13090	3698.0	81
44	MITSUBISHI CORPORATION (JP)	31-Mar-25	125015.3	12771.5	301100	9322.0	53
45	DEUTSCHE TELEKOM AG (DE)	31-Dec-24	123873.2	54882.0	602	23851.1	18
46	COMCAST CORPORATION (US)	31-Dec-24	123731.0	NA	680	18673.0	25
47	AT&T INC. (US)	31-Dec-24	122336.0	NA	868	16698.0	29
48	CHINA NATIONAL PETROLEUM CORPORATION (CN)	31-Mar-24	116802.5	NA	NA	9966.7	49

(All figures in the above table based on USD)

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ACQUISITION ATTRACTIVENESS (BASED ON USD)	COMPANY SUMMARY (BASED ON USD)
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NO TARGET CATEGORY APPLIES.

Total sales have fallen 10% in the latest year.

Ranked 83rd in terms of Company Value.

Listed as a Fastest Shrinking company.

Listed in Top 50 Sales Return on Total Assets.

Listed in Top 50 companies Increasing Stocks.

Ranked 43rd in terms of Turnover.

COMPANY VALUATION

Year End	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Total Sales (USD millions)	113977.0	176383.0	144766.0	129881.0
Pretax Profits (USD millions)	1543.0	15307.0	11768.0	3698.0
Total Value (USD millions)	63686.0	133707.0	117256.0	75168.0
Asset Value (USD millions)	52956.0	54362.0	55456.0	53898.0
Goodwill (USD millions)	10730.0	79345.0	61800.0	21270.0
Liabilities (USD millions)	-34526.0	-30801.0	-29110.0	-29386.0
Equity Value (USD millions)	29160.0	102906.0	88146.0	45782.0

Total Value Formula: (Pretax Profit + Interest Payments) * 5 plus
(Fixed assets + Intangibles + Intermediate Assets + Total Current Assets - Cash or Equivalent)

