

WALGREENS BOOTS ALLIANCE, INC.

Registration Number:	US471758322	Filing Type:	Consolidated data
Incorporation Date:	02/09/2014	Accs Type:	Annual report
Registered Address:	108 WILMOT ROAD. 60015 DEERFIELD	Status:	Active

Country:	UNITED STATES OF AMERICA	Directors	Dr. Neal J. Sample - (ExecC), Dr. Schlichting - (BoD), Dr. William H. Shrank - (BoD), Mr Bryan C. Hanson - (BoD), Mr Inderpal S. Bhandari - (BoD), Mr John A Leaderer - (BoD), Mr Robert L. Huffines - (B...
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Website:	www.walgreensbootsalliance.com	Subsidiaries	A.T PHARMA CONSULTANCY FZC, FARMACIAS AHUMADA S A, UNITED COMPANY OF PHARMACISTS SAE, THE BOOTS COMPANY PLC, BOOTS UK LIMITED, ALLIANCE BOOTS HOLDINGS LIMITED, WBA INTERNATIONAL LIMITED, SUPERIOR ACQU...
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Activity

Walgreens Boots Alliance, Inc. is an integrated healthcare, pharmacy and retailing company. The Company s segments include U.S. Retail Pharmacy, International, and U.S. Healthcare. The U.S. Retail Pha

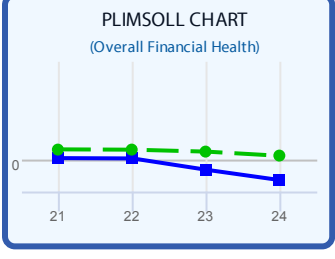
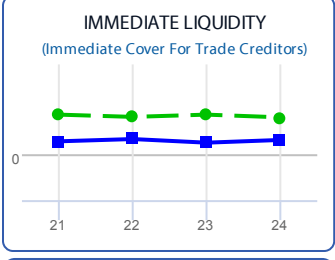
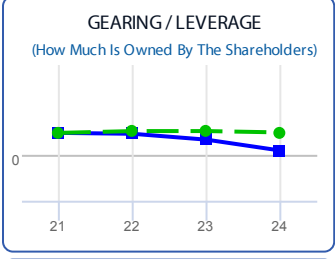
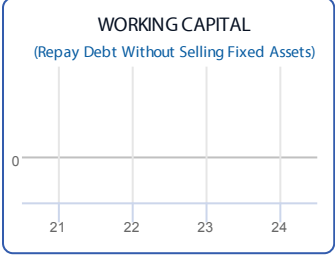
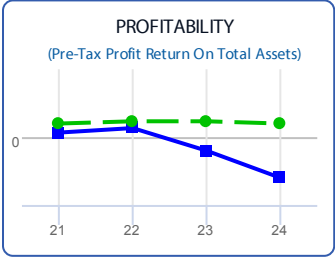
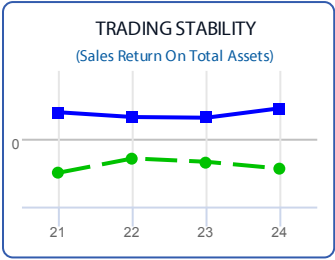
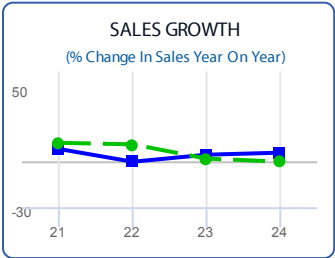
PROFIT & LOSS ACCOUNT (USD millions)				
Period Ending	31-Aug-21	31-Aug-22	31-Aug-23	31-Aug-24
Number of Weeks in the Period	52	52	52	52
Currency: USD millions	USD millions	USD millions	USD millions	USD millions
Total Sales	132509.0	132703.0	139081.0	147658.0
Gross Profit	30040.0	30305.0	29289.0	28987.0
Trading Profit	NA	NA	NA	NA
Depreciation	2228.0	3392.0	3379.0	17949.0
Non-Trading Income	NA	NA	NA	NA
Total Interest Charges	491.0	396.0	580.0	482.0
Pre-tax Profit	1995.0	3985.0	-5419.0	-14219.0
Change in Shareholders Funds Year on Year	2781.0	1856.0	-5255.0	-9576.0

BALANCE SHEET (USD millions)				
Fixed Assets	34140.0	32988.0	33254.0	30107.0
Intangibles	22357.0	33010.0	41822.0	28479.0
Intermediate Assets	8974.0	7224.0	6049.0	4116.0
Stocks	8159.0	8353.0	8257.0	8320.0
Debtors	5663.0	5017.0	5381.0	5851.0
Cash Or Equivalent	1992.0	3532.0	1865.0	4164.0
Total Current Assets	15814.0	16902.0	15503.0	18335.0
Creditors	11136.0	11255.0	12635.0	14082.0
Short Term Borrowing	1342.0	1096.0	974.0	1579.0
Other Current Liabilities	9576.0	10232.0	10926.0	11292.0
Total Current Liabilities	22054.0	22583.0	24535.0	26953.0
Net Current Assets	-6240.0	-5681.0	-9032.0	-8618.0
Shareholders Funds	23419.0	25275.0	20020.0	10444.0
Total Loan Capital	8649.0	11514.0	9064.0	8961.0
Other Capital Employed	27163.0	30752.0	43009.0	34679.0
Total Capital Employed	59231.0	67541.0	72093.0	54084.0

RATIOS (USD Thousands)				
Pretax Profit Margin %	1.51	3.00	-3.90	-9.63
Sales Growth %	9	0	5	6
Pretax Profit Growth %	347	100	-236	-162
Debtor Ratio Days	16	14	14	15
Creditor Ratio Days	31	31	33	35
Stock Turnover	16	16	17	18
Sales / Employee (Thousands)	421	408	420	473
Avg Remuneration/Employee (Thousands)	NA	NA	NA	NA
Total Employees Remuneration 000	NA	NA	NA	NA
Employees	315000	325000	331000	312000

COMPARISON IN EUROS (millions)				
Exchange Rate:	0.8450	1.0000	0.9201	0.9020
Period Ending	31-Aug-21	31-Aug-22	31-Aug-23	31-Aug-24
Number of Weeks in the Period	52	52	52	52
Total Sales	111972.8	132703.0	127972.6	133181.6
Pre-tax Profit	1685.8	3985.0	-4986.2	-12825.0
Total Assets	68687.5	73092.1	88910.3	73092.1
Shareholders Funds	19789.5	25275.0	18421.0	9420.1
Value of the company	77507.8	108407.8	7524.8	7385.2

■ Company ■ Industry Average



■ Company ■ Industry Average

value of the company	11507.8	108497.0	1534.0	1385.2
COMPANY SUMMARY (based on US Dollars)				
The Plimsoll Chart lies below the scale indicating low financial strength.				
Total Sales have increased by 6.2% in the latest year, well above the industry average of 0.2%.				
The company is ranked 22nd fastest growing in terms of sales growth in the latest year.				
The company made a pretax loss of 14.2 billion in the latest year.				
The Profitability chart shows a well below average pretax profit return on total assets in the latest year				
The company retained a loss in the latest year caused by making a loss on trading or the payment of a large dividend.				

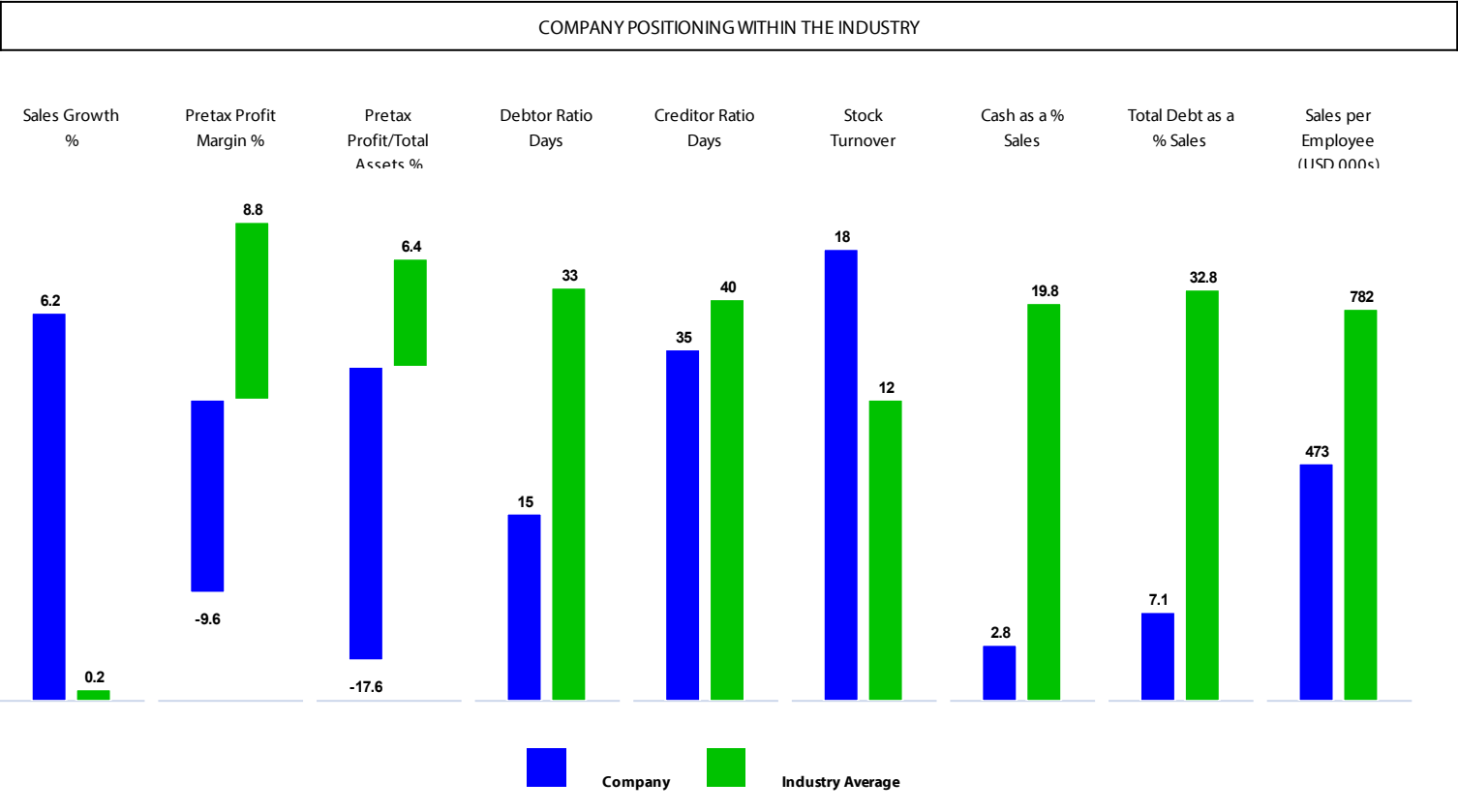
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REGISTRATION NUMBER: US471758322

PEER GROUP COMPARISON TABLE (USD MILLIONS)							
Rank	Company Name	Year	Sales	Trading Profit	Sales / Empl. (000)	Pre-tax Profit	Profit Rank
29	META PLATFORMS, INC. (US)	31-Dec-24	164501.0	84362.0	2221	70663.0	6
30	THE HOME DEPOT, INC. (US)	02-Feb-25	159514.0	25287.0	339	19406.0	22
31	CHINA RAILWAY GROUP LIMITED (CN)	31-Dec-24	159341.5	8178.9	3911	5564.0	74
32	MERCEDES-BENZ GROUP AG (DE)	31-Dec-24	153829.9	29419.6	845	14697.3	36
33	BAYERISCHE MOTOREN WERKE AG (DE)	31-Dec-24	148571.0	20773.8	899	11397.8	44
34	WALGREENS BOOTS ALLIANCE, INC. (US)	31-Aug-24	147658.0	NA	473	-14219.0	100
35	THE KROGER CO. (US)	01-Feb-25	147123.0	7739.0	360	3342.0	83
36	CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED (CN)	31-Dec-24	145806.8	9400.9	4031	4449.0	80
37	HONDA MOTOR CO., LTD. (JP)	31-Mar-25	145097.9	12873.4	111698	8815.0	57
38	CHINA MOBILE LIMITED (HK)	31-Dec-24	144104.3	50208.9	2310	24439.3	17
39	PHILLIPS 66 (US)	31-Dec-24	143153.0	5990.0	10845	2675.0	88

(All figures in the above table based on USD)

Within TALAT you can select your own companies to compare with.



ACQUISITION ATTRACTIVENESS (BASED ON USD)	COMPANY SUMMARY (BASED ON USD)
MARKET SHARE TARGET (Fast Growing With Low & Falling Plimsoll Chart)	Total sales have risen 6% in the latest year.
Sales Increasing	Ranked 95th in terms of Company Value.
Low Financial Rating	Listed as one of the Fastest Growing companies.
	Listed in Top 50 Sales Return on Total Assets.
	Listed as a Loss making company.
	Ranked 34th in terms of Turnover.

COMPANY VALUATION

Year End	31-Aug-21	31-Aug-22	31-Aug-23	31-Aug-24
Total Sales (USD millions)	132509.0	132703.0	139081.0	147658.0
Pretax Profits (USD millions)	1995.0	3985.0	-5419.0	-14219.0
Total Value (USD millions)	91723.0	108497.0	70568.0	8188.0
Asset Value (USD millions)	79293.0	86592.0	94763.0	76873.0
Goodwill (USD millions)	12430.0	21905.0	-24195.0	-68685.0
Liabilities (USD millions)	-55874.0	-61317.0	-74743.0	-66429.0
Equity Value (USD millions)	35849.0	47180.0	-4175.0	-58241.0

Total Value Formula: (Pretax Profit + Interest Payments) * 5 plus
(Fixed assets + Intangibles + Intermediate Assets + Total Current Assets - Cash or Equivalent)

