

FORD MOTOR COMPANY

Registration Number:	US380549190	Filing Type:	Consolidated data
Incorporation Date:	09/07/1919	Accs Type:	Annual report
Registered Address:	1 AMERICAN ROAD. 48126 DEARBORN	Status:	Active
Country:	UNITED STATES OF AMERICA	Directors	Ambassador Jon Meade Huntsman Jr. - (BoD), Ambassador William Earl Kennard - (BoD), Mr Cameron Rohall - (OthBC), Mr Henry Ford III - (BoD), Mr James Duncan Farley JR - (BoD), Mr John Brady Veihmeyer -...
Website:	<a href="http://www.ford.com">www.ford.com</a> Subsidiaries FORD ARGENTINA SOCIEDAD EN COMANDITA POR ACCIONES, FORD MOTOR COMPANY OF AUSTRALIA PTY LTD, FORD MOTOR COMPANY BRASIL LTDA, FORD CREDIT CANADA COMPANY, FORD CASTING PROCESS, FORD OUTBD COLLECT ONLY, F...		

**Activity**

Ford Motor Company is an automobile company. The Company develops and delivers Ford trucks, sport utility vehicles, commercial vans and cars, and Lincoln luxury vehicles, along with connected services

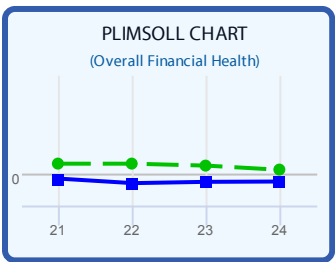
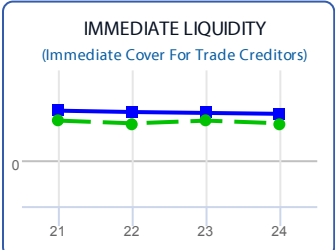
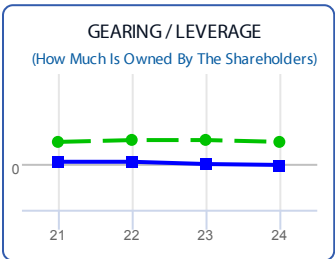
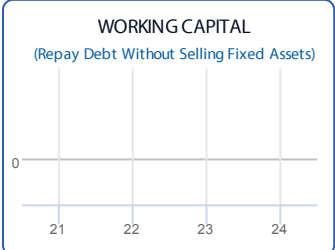
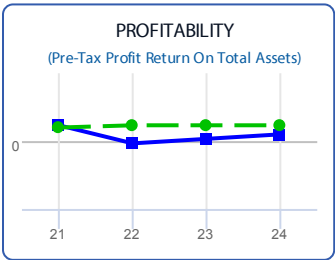
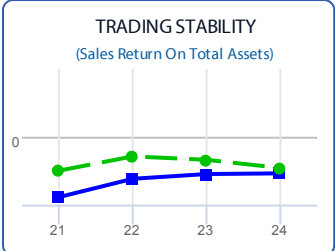
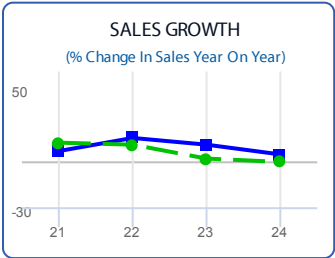
PROFIT & LOSS ACCOUNT (USD millions)				
Period Ending	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Number of Weeks in the Period	52	52	52	52
Currency: USD millions	USD millions	USD millions	USD millions	USD millions
Total Sales	136341.0	158057.0	176191.0	184992.0
Gross Profit	23756.0	24838.0	23850.0	23073.0
Trading Profit	26640.0	5301.0	11408.0	14396.0
Depreciation	7318.0	7674.0	7690.0	7567.0
Non-Trading Income	261.0	616.0	1551.0	1519.0
Total Interest Charges	1803.0	1259.0	1302.0	1115.0
Pre-tax Profit	17780.0	-3016.0	3967.0	7233.0
Change in Shareholders Funds Year on Year	17829.0	-5277.0	-469.0	2062.0

BALANCE SHEET (USD millions)				
Fixed Assets	64837.0	61484.0	64038.0	67183.0
Intangibles	730.0	689.0	763.0	727.0
Intermediate Assets	82472.0	77235.0	87028.0	92812.0
Stocks	12065.0	14080.0	15651.0	14951.0
Debtors	11495.0	15916.0	15895.0	15058.0
Cash Or Equivalent	85436.0	86480.0	89935.0	94465.0
Total Current Assets	108996.0	116476.0	121481.0	124474.0
Creditors	22349.0	25605.0	25992.0	24128.0
Short Term Borrowing	34596.0	30181.0	30649.0	36904.0
Other Current Liabilities	33782.0	41080.0	44890.0	45827.0
Total Current Liabilities	90727.0	96866.0	101531.0	106859.0
Net Current Assets	18269.0	19610.0	19950.0	17615.0
Shareholders Funds	48519.0	43242.0	42773.0	44835.0
Total Loan Capital	88400.0	88805.0	99562.0	103573.0
Other Capital Employed	29389.0	26971.0	29444.0	29929.0
Total Capital Employed	166308.0	159018.0	171779.0	178337.0

RATIOS (USD Thousands)				
Pretax Profit Margin %	13.04	-1.91	2.25	3.91
Sales Growth %	7	16	11	5
Pretax Profit Growth %	1693	-117	232	82
Debtor Ratio Days	31	37	33	30
Creditor Ratio Days	60	59	54	48
Stock Turnover	11	11	11	12
Sales / Employee (Thousands)	745	914	995	1082
Avg Remuneration/Employee (Thousands)	NA	NA	NA	NA
Total Employees Remuneration 000	NA	NA	NA	NA
Employees	183000	173000	177000	171000

COMPARISON IN EUROS (millions)				
Exchange Rate:	0.8829	0.9376	0.9050	0.9626
Period Ending	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Number of Weeks in the Period	52	52	52	52
Total Sales	120378.2	148187.9	159449.3	178065.9
Pre-tax Profit	15698.3	-2827.7	3590.1	6962.2
Total Assets	226941.3	274518.3	247340.1	274518.3
Shareholders Funds	42838.4	40542.0	38708.7	43156.4
Value of the company	226941.3	274518.3	247340.1	274518.3

■ Company ■ Industry Average



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value of the company	230807.1	147702.3	203308.3	210430.0
COMPANY SUMMARY (based on US Dollars)				
The Plimsoll Chart is low yet rising indicating marginal improvement in financial strength. (Below the scale of the chart)				
Total Sales have increased by 5.0% in the latest year, well above the industry average of 0.0%.				
Sales per Employee is 1.1m which is well above the industry average of 778,000.				
Pretax Profit Margin has markedly improved from 2.3% to 3.9% in the latest year.				
The formal debt of the company is high, representing 76% of Total Sales.				

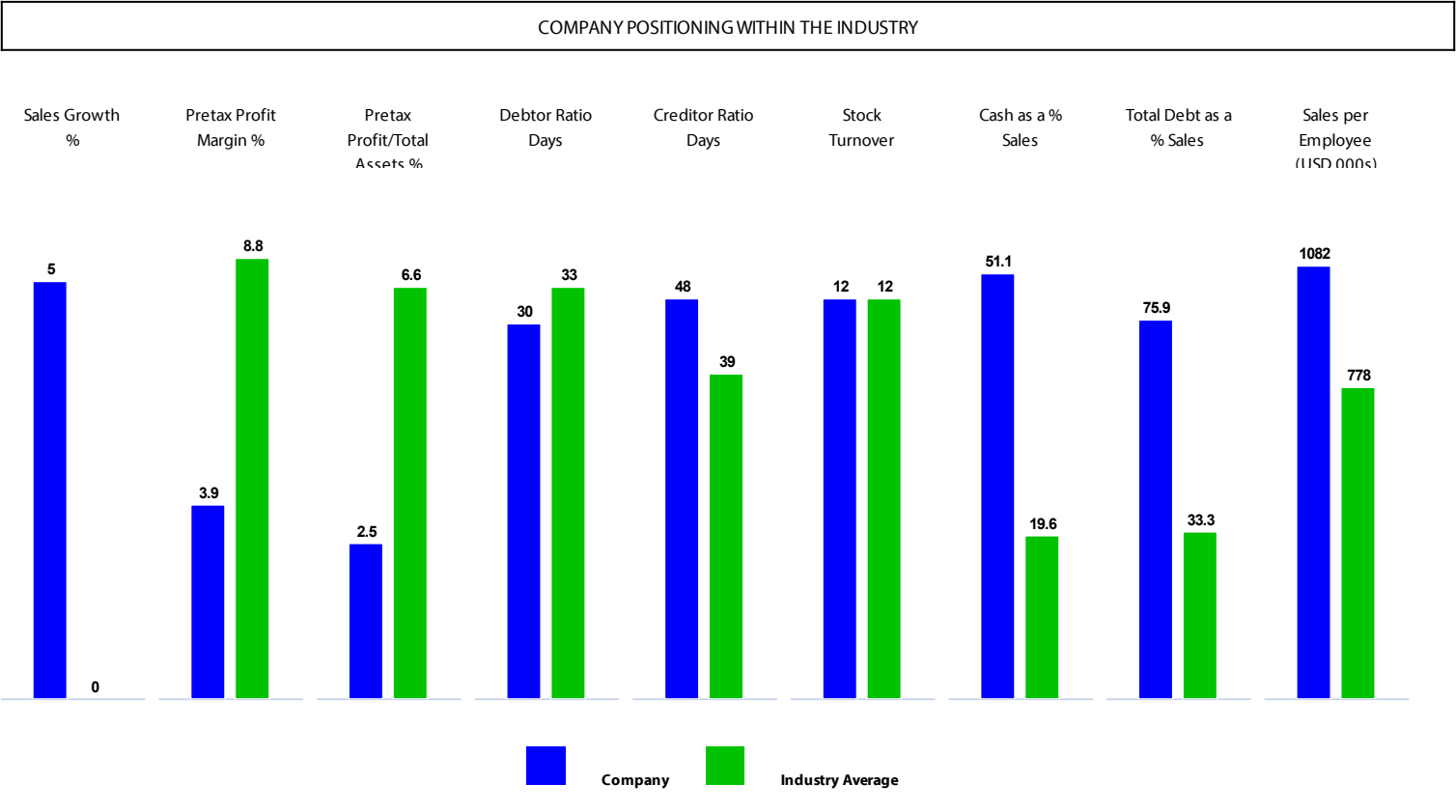
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REGISTRATION NUMBER: US380549190

PEER GROUP COMPARISON TABLE (USD MILLIONS)							
Rank	Company Name	Year	Sales	Trading Profit	Sales / Empl. (000)	Pre-tax Profit	Profit Rank
23	SAMSUNG ELECTRONICS CO.,LTD. (KR)	31-Dec-24	204592.2	24493.8	NA	25520.2	16
24	TOTALENERGIES SE (FR)	31-Dec-24	195765.0	NA	1903	26806.0	14
25	CHEVRON CORPORATION (US)	31-Dec-24	193414.0	NA	4270	27506.0	13
26	BP PLC (GB)	31-Dec-24	190469.0	26598.0	1895	6782.0	66
27	GENERAL MOTORS COMPANY (US)	31-Dec-24	187442.0	19854.0	1157	8519.0	59
28	FORD MOTOR COMPANY (US)	31-Dec-24	184992.0	14396.0	1082	7233.0	65
29	META PLATFORMS, INC. (US)	31-Dec-24	164501.0	84362.0	2221	70663.0	6
30	THE HOME DEPOT, INC. (US)	02-Feb-25	159514.0	25287.0	339	19406.0	22
31	CHINA RAILWAY GROUP LIMITED (CN)	31-Dec-24	159341.5	8178.9	3911	5564.0	75
32	MERCEDES-BENZ GROUP AG (DE)	31-Dec-24	153829.9	29419.6	845	14697.3	36
33	BAYERISCHE MOTOREN WERKE AG (DE)	31-Dec-24	148571.0	20773.8	899	11397.8	45

(All figures in the above table based on USD )

Within TALAT you can select your own companies to compare with.



ACQUISITION ATTRACTIVENESS (BASED ON USD)	COMPANY SUMMARY (BASED ON USD)
NO TARGET CATEGORY APPLIES.	Pretax profits have risen 82% in the latest year. Ranked 42nd in terms of Company Value. Listed as one of the Fastest Growing companies. Ranked 29th in Improvement in Plimsoll Line. Listed in Pre-tax Profit Return on Owners Funds. Among Top 50 companies Increase in Fixed Assets, Ranked 28th in terms of Turnover. Listed in Top 50 companies Increasing Company Value.

COMPANY VALUATION
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Year End	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Total Sales (USD millions)	136341.0	158057.0	176191.0	184992.0
Pretax Profits (USD millions)	17780.0	-3016.0	3967.0	7233.0
<b>Total Value (USD millions)</b>	<b>268209.0</b>	<b>157539.0</b>	<b>201965.0</b>	<b>224876.0</b>
Asset Value (USD millions)	171599.0	169404.0	183375.0	190731.0
Goodwill (USD millions)	96610.0	-11865.0	18590.0	34145.0
Liabilities (USD millions)	-123080.0	-126162.0	-140602.0	-145896.0
Equity Value (USD millions)	145129.0	31377.0	61363.0	78980.0

**Total Value Formula:** (Pretax Profit + Interest Payments - Non Trading Income) \* 5 plus  
(Fixed assets + Intangibles + Intermediate Assets + Total Current Assets - Cash or Equivalent)

