

TRAFIGURA GROUP PTE. LTD.

The Global Ultimate Owner Of This Controlled Subsidiary Is FARRINGFORD FOUNDATION

Registration Number:	SG201017488D	Filing Type:	Consolidated data
Incorporation Date:	18/08/2010	Accs Type:	Local registry filing
Registered Address:	OCEAN FINANCIAL CENTRE, 10 COLLYER QUAY #29-01/05, 49315 SINGAPORE	Status:	Active
Country:	SINGAPORE	Directors	Mr Andrew Vickerman - (BoD), Mr Jeremy Charles Weir - (BoD), Mr Jose Maria Larocca - (BoD), Mr Mark Joseph Irwin - (BoD), Mr Michael Stuart Wainwright - (BoD), Mr Pierre Andre' Jacques Lorinet - (BoD)...
Website:	www.trafigura.com Subsidiaries		
			IMPALA TERMINALS, IMPALA MIDDLE EAST GENERAL WAREHOUSING L.L.C, IMPALA TERMINALS MIDDLE EAST FZE, TRAFIGURA PTE LTD (DMCC BRANCH), EDENFIELD PROCUREMENT DMCC, TRAFIGURA HAMRIYAH FZE, DT SERVICOS, LOBI...

Activity

Operates as a holding firm with a task of controlling and providing supervisory measures as well as offers technical and scientific management holding services to its operating companies and enterpris

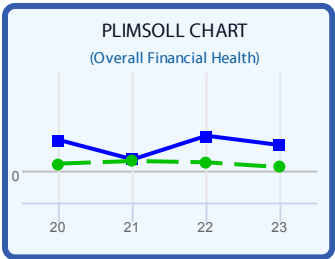
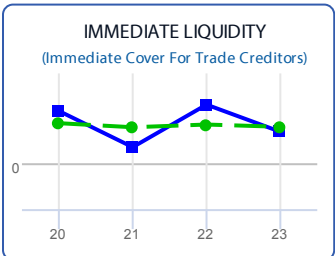
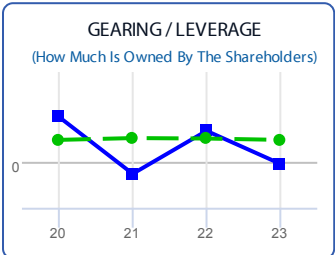
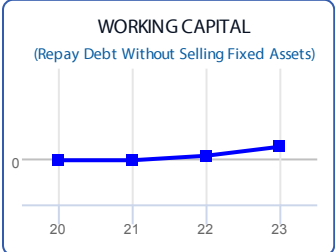
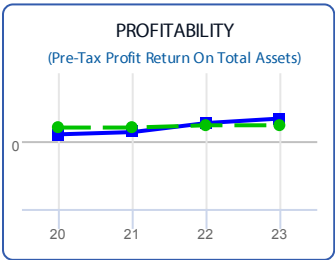
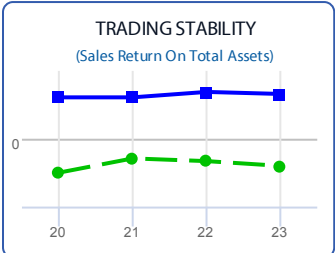
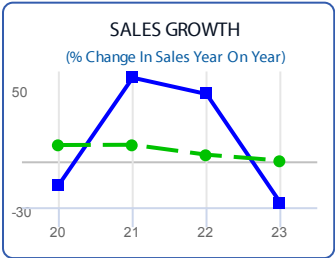
PROFIT & LOSS ACCOUNT (SGD millions)				
Period Ending	30-Sep-20	30-Sep-21	30-Sep-22	30-Sep-23
Number of Weeks in the Period	52	52	52	52
Currency: SGD millions	SGD millions	SGD millions	SGD millions	SGD millions
Total Sales	201949.3	314835.5	456701.9	333433.3
Gross Profit	9987.8	NA	NA	NA
Trading Profit	NA	NA	NA	NA
Depreciation	1874.8	1981.8	2581.9	3435.1
Non-Trading Income	NA	NA	NA	NA
Total Interest Charges	NA	NA	NA	NA
Pre-tax Profit	2588.2	4685.9	10642.7	11705.1
Change in Shareholders Funds Year on Year	1266.6	3707.1	6540.1	1599.8

BALANCE SHEET (SGD millions)				
Fixed Assets	7560.3	9849.9	11875.8	12342.6
Intangibles	287.9	2285.3	3029.6	2107.9
Intermediate Assets	7372.0	8300.7	12960.8	6978.9
Stocks	0.0	40361.4	0.0	31349.0
Debtors	0.0	40001.2	0.0	39283.6
Cash Or Equivalent	62804.4	21790.0	112760.9	21738.4
Total Current Assets	62804.4	102152.6	112760.9	92371.0
Creditors	0.0	31463.7	37712.8	30284.0
Short Term Borrowing	0.0	46644.6	42537.6	34192.1
Other Current Liabilities	53705.8	10020.2	15756.9	7458.9
Total Current Liabilities	53705.8	88128.5	96007.3	71934.9
Net Current Assets	9098.6	14024.1	16753.6	20436.1
Shareholders Funds	10665.9	14373.1	20913.2	22512.9
Total Loan Capital	9680.4	14851.2	13787.2	12712.2
Other Capital Employed	3972.6	5235.6	9919.4	6640.4
Total Capital Employed	24318.9	34459.9	44619.8	41865.5

RATIOS (SGD Thousands)				
Pretax Profit Margin %	1.28	1.49	2.33	3.51
Sales Growth %	-15	56	45	-27
Pretax Profit Growth %	89	81	127	10
Debtor Ratio Days	0	46	0	43
Creditor Ratio Days	0	36	30	33
Stock Turnover	NA	8	NA	11
Sales / Employee (Thousands)	NA	NA	NA	NA
Avg Remuneration/Employee (Thousands)	NA	NA	NA	NA
Total Employees Remuneration 000	NA	NA	NA	NA
Employees	NA	NA	NA	NA

COMPARISON IN US DOLLARS (millions)				
Exchange Rate:	0.7304	0.7347	0.6974	0.7327
Period Ending	30-Sep-20	30-Sep-21	30-Sep-22	30-Sep-23
Number of Weeks in the Period	52	52	52	52
Total Sales	147493.7	231309.6	318481.1	244309.9
Pre-tax Profit	1890.3	3442.7	7421.7	8576.4
Total Assets	56085.2	83383.7	98066.2	83383.7

Company Industry Average



Company Industry Average

Total Assets	30985.3	83382.7	98000.3	83382.7
Shareholders Funds	7789.9	10559.9	14583.8	16495.4
Value of the company	20567.6	91270.1	56541.0	110336.9

COMPANY SUMMARY (based on US Dollars)
Although high, the Plimsoll line is falling, well above the industry average.
The company has suffered a significant fall in sales in the latest year.
The company has consistently improved pretax profits over the last 4 years.Only 6 other companies achieved this.
Pretax Profit Margin has markedly improved from 2.3% to 3.5% in the latest year.
We expect new accounts for this company to be filed in the next couple of months, contact us for an updated analysis.

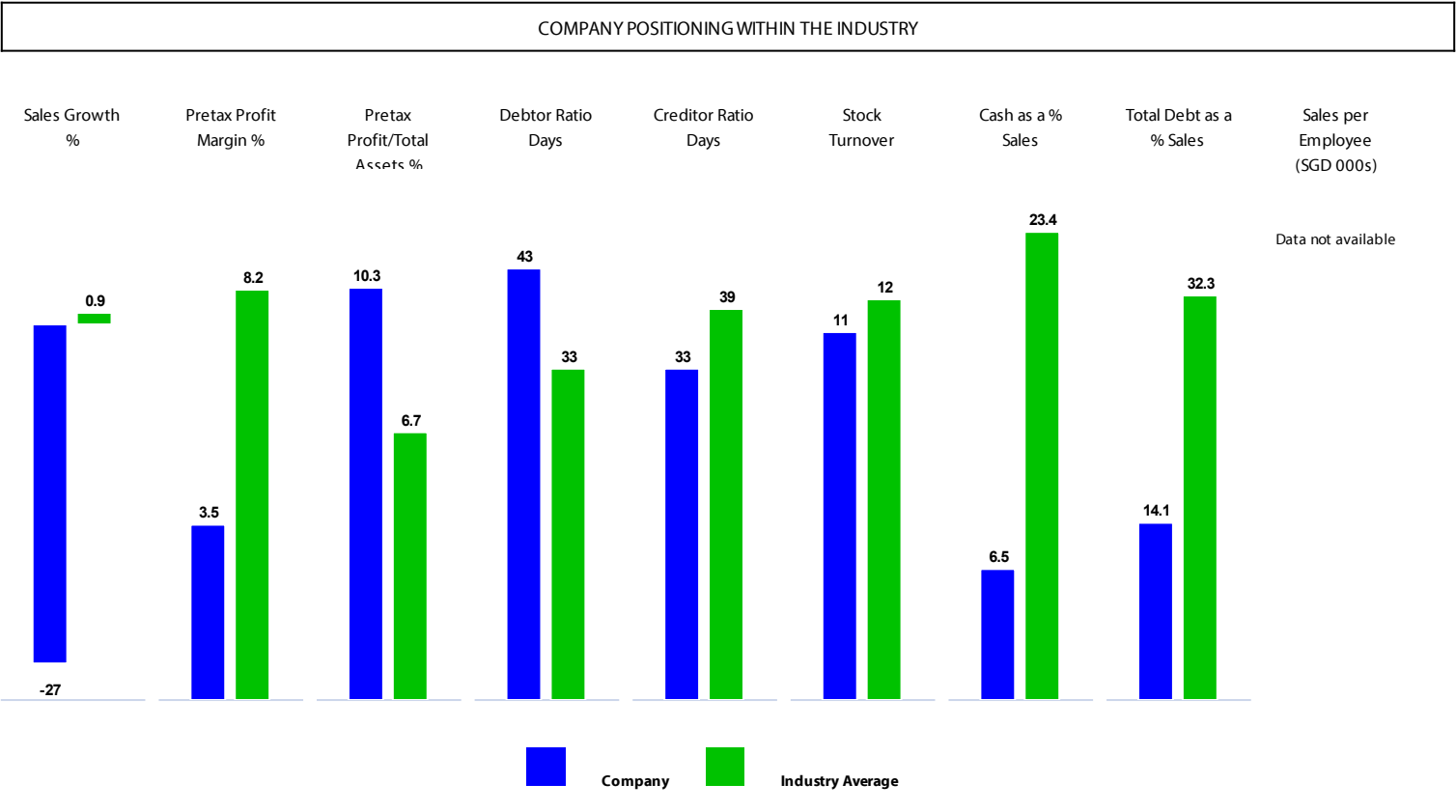
TRAFIGURA GROUP PTE. LTD.

REGISTRATION NUMBER: SG201017488D

PEER GROUP COMPARISON TABLE (USD MILLIONS)							
Rank	Company Name	Year	Sales	Trading Profit	Sales / Empl. (000)	Pre-tax Profit	Profit Rank
14	CENCORA, INC. (US)	30-Sep-24	293958.6	3697.8	6999	2004.0	92
15	SHELL PLC (GB)	31-Dec-24	284894.0	59209.0	2968	29922.0	12
16	UNITEDHEALTH GROUP (US MARKET AGGREGATE) (US)	31-Dec-23	256093.1	NA	NA	15804.3	33
17	COSTCO WHOLESALE CORPORATION (US)	01-Sep-24	254453.0	11613.0	764	9740.0	50
18	MICROSOFT CORPORATION (US)	30-Jun-24	245122.0	NA	1075	107787.0	5
19	TRAFIGURA GROUP PTE. LTD. (SG)	30-Sep-23	244309.9	NA	NA	8576.4	55
20	GLENCORE PLC (GB)	31-Dec-24	231135.0	9889.0	2747	-998.0	96
21	CARDINAL HEALTH, INC. (US)	30-Jun-24	226827.0	NA	4639	1201.0	93
22	HON HAI PRECISION IND. CO., LTD. (TW)	31-Dec-24	209469.6	8855.8	NA	6464.3	67
23	SAMSUNG ELECTRONICS CO.,LTD. (KR)	31-Dec-24	204592.2	24493.8	NA	25520.2	16
24	TOTALENERGIES SE (FR)	31-Dec-24	195765.0	NA	1903	26806.0	14

(All figures in the above table based on USD)

Within TALAT you can select your own companies to compare with.



ACQUISITION ATTRACTIVENESS (BASED ON USD)	COMPANY SUMMARY (BASED ON USD)
---	--------------------------------

NO TARGET CATEGORY APPLIES.

Ranked 70th in terms of Company Value.

Listed as a Fastest Shrinking company.

Listed in Top 50 Sales Return on Total Assets.

Listed in Pre-tax Profit Return on Total Assets.

Among the Top 50 Cash Rich companies.

Ranked 19th in terms of Turnover.

COMPANY VALUATION

Year End	30-Sep-20	30-Sep-21	30-Sep-22	30-Sep-23
Total Sales (SGD millions)	201949.3	314835.5	456701.9	333433.3
Pretax Profits (SGD millions)	2588.2	4685.9	10642.7	11705.1
Total Value (SGD millions)	28161.3	124227.7	81079.8	150587.4
Asset Value (SGD millions)	15220.3	100798.4	27866.2	92062.0
Goodwill (SGD millions)	12941.0	23429.3	53213.6	58525.4
Liabilities (SGD millions)	-4554.4	-86425.4	-6953.0	-69549.1
Equity Value (SGD millions)	23606.9	37802.4	74126.8	81038.3

Total Value Formula: (Pretax Profit) * 5 plus
(Fixed assets + Intangibles + Intermediate Assets + Total Current Assets - Cash or Equivalent)

