

RESEHUSET I JOENKOEPIING AKTIEBOLAG

The Global Ultimate Owner Of This Controlled Subsidiary Is DRAGSKOTTET AB

Registration Number:	SE5561735126	Filing Type:	Unconsolidated data
Incorporation Date:	12/12/1972	Accs Type:	Local registry filing
Registered Address:	BOX 694. 551 19 JOENKOEPIING	Status:	Active
Country:	SWEDEN	Directors	Ms Anna Falk - (BoD), Mr Stefan Falk - (BoD)
Website:	www.resehuset.se	Subsidiaries	No subsidiaries found

Activity

The company shall carry out sales and production of different types of travel arrangements and the management of securities and fixed property and idka thus compatible activities.

PROFIT & LOSS ACCOUNT (SEK millions)				
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Period Ending	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Number of Weeks in the Period	52	52	52	52
Currency: SEK millions	SEK millions	SEK millions	SEK millions	SEK millions
Total Sales	3.5	14.4	19.3	14.9
Gross Profit	3.5	14.4	19.3	14.9
Trading Profit	0.4	2.4	NA	3.1
Depreciation	0.1	0.0	0.0	0.0
Non-Trading Income	0.0	0.0	0.2	0.3
Total Interest Charges	0.0	0.0	NA	0.0
Pre-tax Profit	0.3	2.3	3.9	3.3
Change in Shareholders Funds Year on Year	0.3	2.1	1.9	-0.4

BALANCE SHEET (SEK millions)				
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Fixed Assets	0.1	0.0	0.0	0.0
Intangibles	0.0	0.0	0.0	0.0
Intermediate Assets	0.1	0.1	0.1	0.1
Stocks	0.0	0.0	0.0	0.0
Debtors	0.5	1.8	2.3	1.6
Cash Or Equivalent	6.1	8.1	12.1	12.7
Total Current Assets	6.5	9.9	14.5	14.3
Creditors	0.7	1.7	1.5	1.7
Short Term Borrowing	1.0	0.0	0.0	0.0
Other Current Liabilities	3.1	4.3	7.2	7.3
Total Current Liabilities	4.8	6.0	8.7	9.0
Net Current Assets	1.8	3.9	5.8	5.3
Shareholders Funds	2.0	4.0	5.9	5.5
Total Loan Capital	0.0	0.0	0.0	0.0
Other Capital Employed	0.0	0.0	0.0	0.0
Total Capital Employed	2.0	4.0	5.9	5.5

RATIOS (SEK Thousands)				
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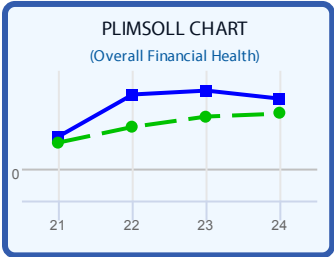
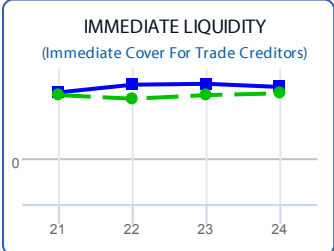
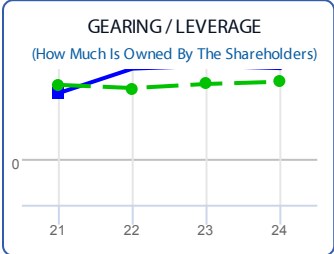
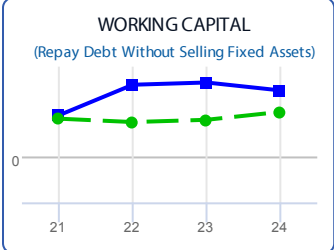
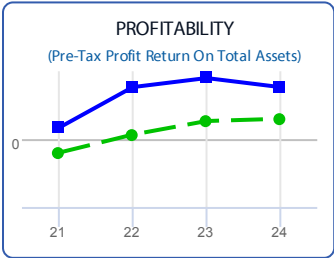
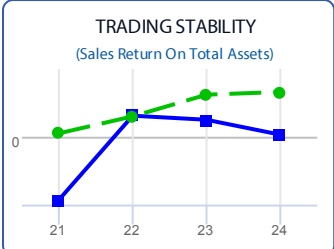
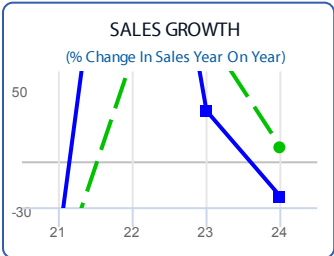
Pretax Profit Margin %	9.78	16.03	20.17	22.30
Sales Growth %	-52	314	34	-23
Pretax Profit Growth %	117	579	69	-15
Debtor Ratio Days	51	45	44	40
Creditor Ratio Days	70	44	28	41
Stock Turnover	NA	NA	NA	NA
Sales / Employee (Thousands)	436	1805	2149	1657
Avg Remuneration/Employee (Thousands)	474	581	606	643
Total Employees Remuneration 000	3790	4651	5457	5788
Employees	8	8	9	9

COMPARISON IN US DOLLARS (millions)				
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Exchange Rate:	0.0977	0.0899	0.0901	0.0873
Period Ending	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Number of Weeks in the Period	52	52	52	52
Total Sales	0.3	1.3	1.7	1.3
Pre-tax Profit	0.0	0.2	0.4	0.3
Total Assets	0.7	1.3	1.3	1.3
Shareholders Funds	0.2	0.4	0.5	0.5
Value of the company	0.2	1.2	1.9	1.5

COMPANY SUMMARY (based on Euros)				
The Plimsoll Chart is falling though its height is ok.				
The company has suffered a significant fall in sales in the latest year.				

■ Company ■ Industry Average



■ Company ■ Industry Average

Pretax Profit Margin is 22.3% in the latest year, well above the industry average of 3.3%.

The Trading Stability chart shows a well below average sales return on total assets in the latest year

The Profitability chart shows a well above average pretax profit return on total assets in the latest year

The company retained a loss in the latest year caused by making a loss on trading or the payment of a large dividend.

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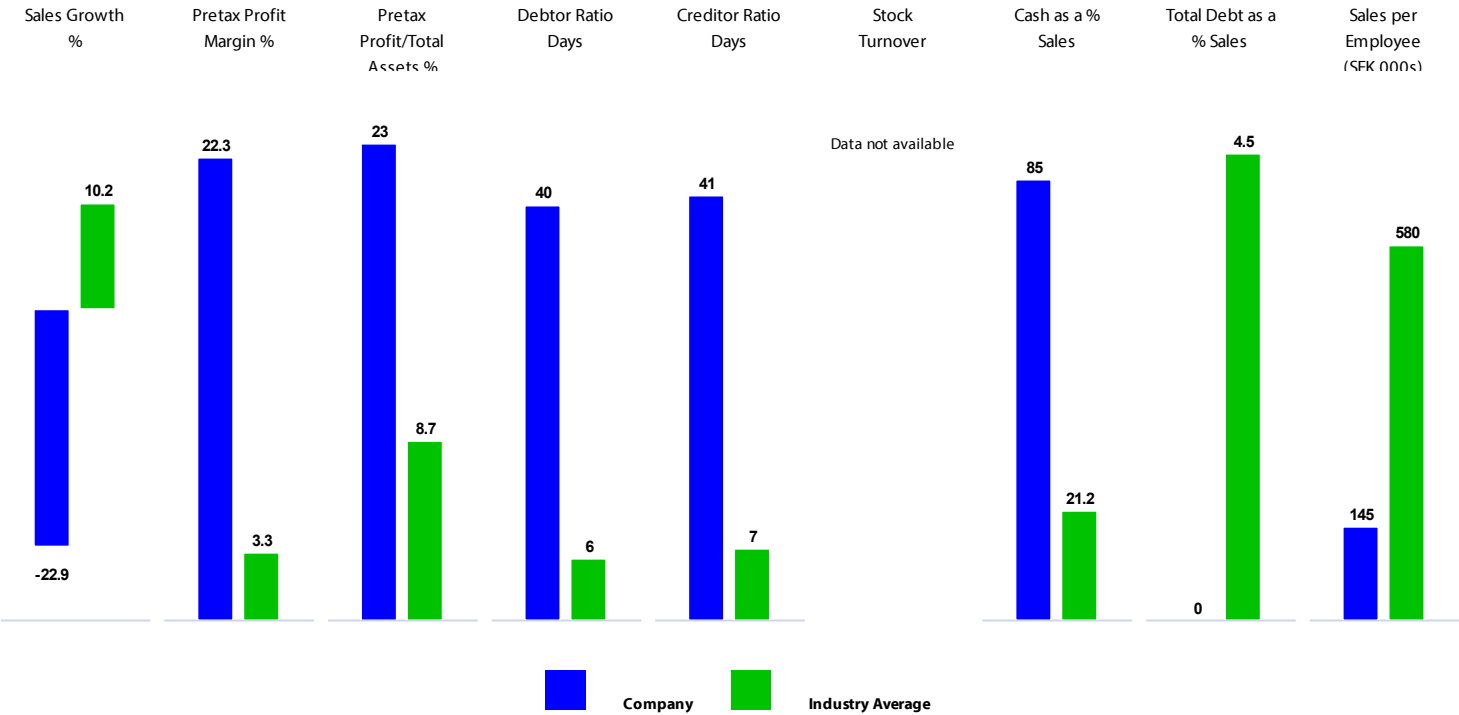
PEER GROUP COMPARISON TABLE (USD MILLIONS)

Rank	Company Name	Year	Sales	Trading Profit	Sales / Empl. (000)	Pre-tax Profit	Profit Rank
127	TUMLARE CORPORATION SWEDEN AB	31-Dec-23	1.6	-0.1	3514	-0.1	166
128	LUNDWALL TRAVEL AB	31-Dec-23	1.5	NA	5532	0.1	108
129	WBE TRAVEL AB	31-Dec-23	1.5	0.0	5427	0.0	160
130	LEISURE SUPPORT SERVICES SWEDEN AB	31-Oct-24	1.5	5.7	705	5.7	5
131	VAESTANHEDE TRAVEL & EVENT AB	30-Jun-24	1.3	NA	4960	0.0	132
132	RESEHUSET I JOENKOEPIG AKTIEBOLAG	31-Dec-24	1.3	0.3	1657	0.3	53
133	DREAM YACHT NORDIC AB	31-Dec-23	1.3	NA	4758	-0.1	165
134	GRUPPRESOR I VAERMLAND AKTIEBOLAG	31-Dec-24	1.3	NA	2450	0.0	133
135	SKIGROUP AB	30-Apr-24	1.2	NA	821	0.4	42
136	RESMAN UPPSALA AKTIEBOLAG	31-Dec-23	1.1	NA	12361	0.0	118
137	HAGESTAD TOURING AKTIEBOLAG	31-Dec-24	1.1	0.1	3188	0.1	107

(All figures in the above table based on USD)

Within TALAT you can select your own companies to compare with.

COMPANY POSITIONING WITHIN THE INDUSTRY



ACQUISITION ATTRACTIVENESS (BASED ON USD)

HIGH PROFIT / LOW GROWTH TARGET
(Falling Sales & High Profits)

Sales Falling

Profit above industry average

High Financial Rating

COMPANY SUMMARY (BASED ON USD)

Ranked 46th in terms of Company Value.

Listed as a Fastest Shrinking company.

Listed in Top 50 Most Profitable companies.

Listed in Top 50 in terms of Gross Profits.

Listed in Top 50 companies Adding Value,

Listed in Top 50 in terms of Trading Profits,

Listed in Pre-tax Profit Return on Total Assets.

Among the Top 50 Cash Rich companies.

Ranked 132nd in terms of Turnover.

COMPANY VALUATION

Year End	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Total Sales (SEK millions)	3.5	14.4	19.3	14.9
Pretax Profits (SEK millions)	0.3	2.3	3.9	3.3
Total Value (SEK millions)	2.4	13.6	21.1	17.1
Asset Value (SEK millions)	0.7	1.9	2.4	1.8
Goodwill (SEK millions)	1.8	11.6	18.7	15.3
Liabilities (SEK millions)	1.3	2.1	3.4	3.7
Equity Value (SEK millions)	3.7	15.6	24.5	20.8

Total Value Formula: (Pretax Profit + Interest Payments - Non Trading Income) * 5 plus
(Fixed assets + Intangibles + Intermediate Assets + Total Current Assets - Cash or Equivalent)

