

PUBLIC JOINT STOCK COMPANY GAZPROM

The Global Ultimate Owner Of This Controlled Subsidiary Is GOVERNMENT OF THE RUSSIAN FEDERATION

Registration Number: RU00040778
Incorporation Date: 1993
Registered Address: PR-KT LAKHTINSKI D. 2, K. 3 STR. 1. 197229 SAINT-PETERSBURG

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Country: RUSSIAN FEDERATION
Directors: Dr. Oleg Evgenyevich Aksyutin - (ExeB), Mr Aleksandr Ivanovich Medvedev - (ExeB,ExeC), Mr Aleksandr Nikolaevich Kozlov - (ExeB,ExeC), Mr Aleksandr Valentinovich Novak - (BoD), Mr Andrei Iloreovich Akim...
Website: www.gazprom.ru
Subsidiaries: GAZPROM ARMENIYA, GAZPROM ARMENIYA, GAZPROM ARMENIA PAK BAZHNETRAKAN YNKERUTYAN USUMNA-SPORTAYIN HAMALIR HM, GAZPROM ARMENIA PAK BAZHNETRAKAN YNKERUTYAN USUMNA-SPORTAYIN HAMALIR HM, OTKRYTOE AKTSION...

Activity

The Company and its subsidiaries (the Group) operate one of the largest gas pipeline systems in the world and are responsible for substantially all gas production and high pressure gas transportation

PROFIT & LOSS ACCOUNT (RUB millions)				
Period Ending	31-Dec-22	31-Dec-23	31-Dec-24	31-Dec-25
Number of Weeks in the Period	52	52	52	52
Currency: RUB millions	RUB millions	RUB millions	RUB millions	RUB millions
Total Sales	11960225.0	8719612.0	10912292.0	9813817.0
Gross Profit	9690382.0	7185112.0	9054848.0	8230501.0
Trading Profit	3642736.0	1352997.0	3051015.0	3475599.0
Depreciation	1538439.0	2013938.0	1479475.0	1495171.0
Non-Trading Income	209867.0	179894.0	360828.0	339823.0
Total Interest Charges	123606.0	178023.0	269432.0	307135.0
Pre-tax Profit	2190558.0	-659070.0	1662936.0	2013116.0
Change in Shareholders Funds Year on Year	-420734.0	6869.0	1208248.3	1232726.0

BALANCE SHEET (RUB millions)				
Fixed Assets	18495190.7	19740028.9	22095859.6	23968789.3
Intangibles	230023.0	394408.0	409414.0	397603.0
Intermediate Assets	2783599.1	3798442.0	3824525.1	3928024.1
Stocks	1056523.0	1201910.0	1305559.0	1296508.0
Debtors	1256790.0	933396.0	1161561.0	895846.0
Cash Or Equivalent	2306804.0	2645563.1	1901336.2	1404041.0
Total Current Assets	4620117.0	4780869.1	4368456.2	3596395.0
Creditors	602589.0	777387.0	869222.0	786751.0
Short Term Borrowing	709268.0	1295362.9	1422055.9	1499165.1
Other Current Liabilities	1589002.2	2459235.8	2680615.8	2346044.3
Total Current Liabilities	2900859.1	4531985.8	4971893.8	4631960.3
Net Current Assets	1719257.9	248883.3	-603437.6	-1035565.3
Shareholders Funds	16445845.5	16452714.5	17660962.8	18893688.8
Total Loan Capital	4576117.2	5670239.2	5659426.8	5579488.8
Other Capital Employed	2206106.9	2058809.0	2405970.9	2785673.0
Total Capital Employed	23228069.6	24181762.7	25726360.6	27258850.6

RATIOS (RUB Thousands)				
Pretax Profit Margin %	18.32	-7.56	15.24	20.51
Sales Growth %	16	-27	25	-10
Pretax Profit Growth %	-21	-130	352	21
Debtor Ratio Days	38	39	39	33
Creditor Ratio Days	18	33	29	29
Stock Turnover	11	7	8	8
Sales / Employee (Thousands)	24300	17506	NA	NA
Avg Remuneration/Employee (Thousands)	1938	2202	NA	NA
Total Employees Remuneration 000	953671000	1096702000	1191959000	1310012000
Employees	492200	498100	NA	NA

COMPARISON IN US DOLLARS (millions)				
Exchange Rate:	0.0142	0.0112	0.0091	
Period Ending	31-Dec-22	31-Dec-23	31-Dec-24	31-Dec-25
Number of Weeks in the Period	52	52	52	
Total Sales	170074.4	97223.7	98756.2	
Pre-tax Profit	31149.7	-7348.6	15049.6	
Total Assets	371553.4		277819.2	
Shareholders Funds	233859.9	183447.8	159831.7	
Value of the company	488366.1	253812.8	331724.3	508496.4

COMPANY SUMMARY (based on US Dollars)

The Plimsoll Chart lies below the scale indicating low financial strength.

The company has suffered a significant fall in sales in the latest year. (Based on RUB)

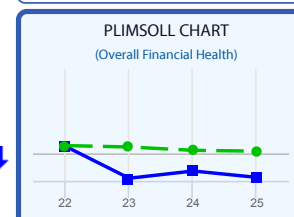
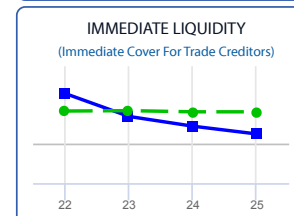
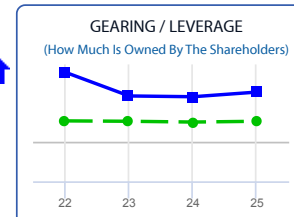
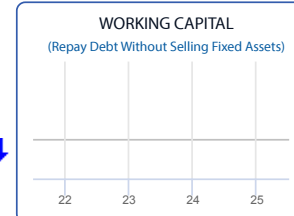
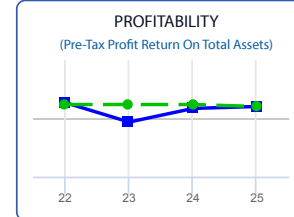
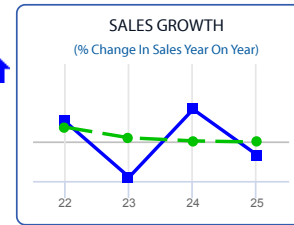
Pretax Profit Margin is 20.5% in the latest year, well above the industry average of 8.5%.

Pretax Profit Margin has markedly improved from 15.2% to 20.5% in the latest year.

The formal debt of the company is high, representing 72% of Total Sales.

Formal debt of the company has increased by 25.0 billion, a rise of 39%.

■ Company ■ Industry Average



■ Company ■ Industry Average

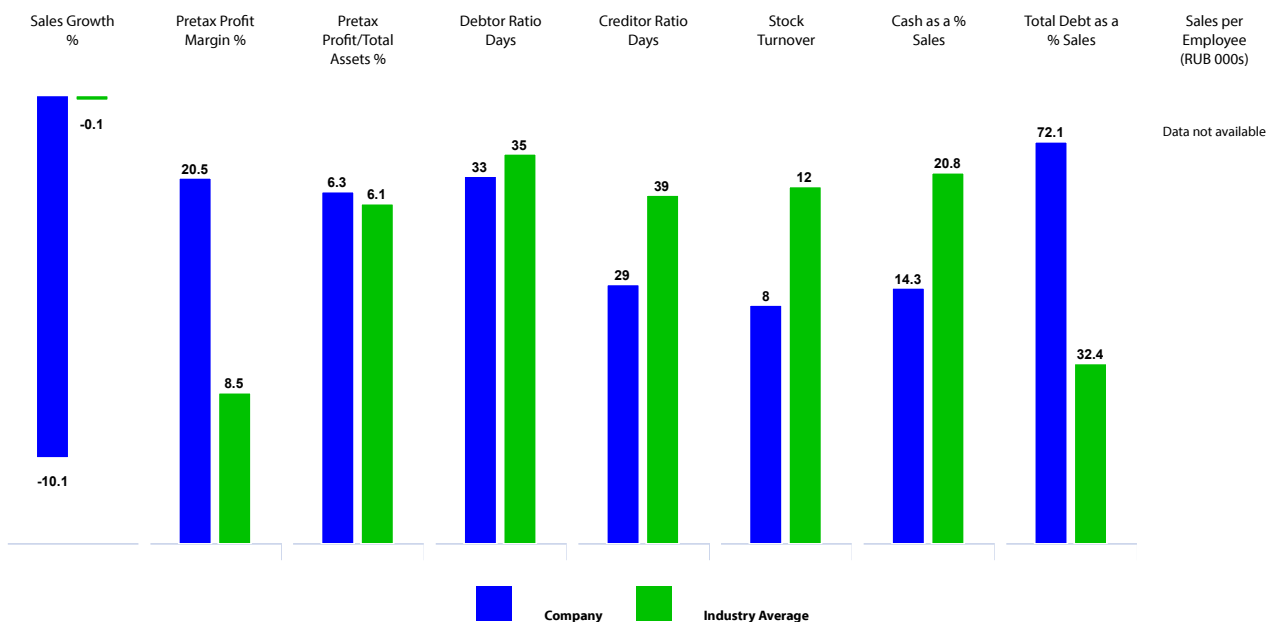
PEER GROUP COMPARISON TABLE (USD MILLIONS)

Rank	Company Name	Year	Sales	Trading Profit	Sales / Empl. (000)	Pre-tax Profit	Profit Rank
42	PHILLIPS 66 (US)	31-Dec-25	132376.0	9700.0	10506	5420.0	69
43	ELECTRICITE DE FRANCE (FR)	31-Dec-24	131199.6	NA	660	18071.7	30
44	AT&T INC. (US)	31-Dec-25	125648.0	NA	945	27007.0	17
45	MITSUBISHI CORPORATION (JP)	31-Mar-25	125015.3	12771.5	301100	9322.0	53
46	COMCAST CORPORATION (US)	31-Dec-25	123707.0	NA	691	25766.0	18
47	PUBLIC JOINT STOCK COMPANY GAZPROM (RU)	31-Dec-25	123556.0	43757.8	NA	25345.1	19
48	VALERO ENERGY CORPORATION (US)	31-Dec-25	122687.0	NA	12538	3005.0	82
49	NESTLE S.A. (CH)	31-Dec-25	113794.5	22634.6	333	14993.1	32
50	TENCENT HOLDINGS LIMITED (KY)	31-Dec-25	107534.9	49114.4	6491	39649.4	11
51	TARGET CORP (US)	31-Jan-26	104780.0	8415.0	252	4767.0	73
52	PUBLICHNOE AKTSIONERNOE OBSHCHESTVO NEFTYANAYA KOMPANIYA ROSNEFT (RU)	31-Dec-25	103691.2	NA	NA	10311.2	47

(All figures in the above table based on USD)

Within TALAT you can select your own companies to compare with.

COMPANY POSITIONING WITHIN THE INDUSTRY



ACQUISITION ATTRACTIVENESS (BASED ON USD)

COMPANY SUMMARY (BASED ON USD)

NO TARGET CATEGORY APPLIES.

Ranked 14th in terms of Company Value.
 Listed as a Fastest Shrinking company.
 Listed in Top 50 Most Profitable companies.
 Listed in Top 50 in terms of Gross Profits.
 Listed in Top 50 companies Adding Value.
 Listed in Top 50 in terms of Trading Profits.
 Listed in Pre-tax Profit Return on Total Assets.
 Listed among Top 50 Leaders in Efficiency.

COMPANY VALUATION

Year End	31-Dec-22	31-Dec-23	31-Dec-24	31-Dec-25
Total Sales (RUB millions)	11960225.0	8719612.0	10912292.0	9813817.0
Pretax Profits (RUB millions)	2190558.0	-659070.0	1662936.0	2013116.0
Total Value (RUB millions)	34343610.8	22763479.8	36654618.7	40388910.4
Asset Value (RUB millions)	23822125.8	26068184.8	28796918.7	30486770.4
Goodwill (RUB millions)	10521485.0	-3304705.0	7857700.0	9902140.0
Liabilities (RUB millions)	-7376279.3	-9615470.8	-11135955.3	-11593081.1
Equity Value (RUB millions)	26967331.5	13148009.0	25518663.3	28795829.3

Total Value Formula: (Pretax Profit + Interest Payments - Non Trading Income) * 5 plus
 (Fixed assets + Intangibles + Intermediate Assets + Total Current Assets - Cash or Equivalent)

