

TESCO PLC

This Company Is The Global Ultimate Owner Of The Corporate Group

Registration Number: GB00445790 **Filing Type:**
Incorporation Date: 27/11/1947 **Accs Type:**
Registered Address: TESCO HOUSE SHIRE STATUS:
 PARK,
 KESTREL WAY, AL7
 1GA

Consolidated data
 Annual report
 Active

Country: UNITED KINGDOM **Directors**

Dame Dame Carolyn Julie Fairbairn - (BoD), Dr. John Gerard Murphy - (BoD), Mr Bertrand Jean-Francois Xavier Bodson - (BoD), Mr Christopher John Kennedy - (BoD), Mr Imran Nawaz - (BoD), Mr Ken Murphy - ...

Website: www.tescopl.com **Subsidiaries**

DUNNHUMBY AUSTRALIA PTY LTD, MARKETPLACER HOLDINGS LIMITED, W23 GLOBAL MANAGER PTY LTD, TESCO CHILE SOURCING SPA, DUNNHUMBY CHILE SPA, TESCO MANAGEMENT (SHANGHAI) CO LTD, TESCO JOINT BUYING SERVICE (S...

Activity

The principal activity of the Tesco Plc is the operation of food stores and associated activities in the UK, Republic of Ireland, Hungary, Poland, Czech Republic, Slovakia, Thailand, South Korea, Taiw

| PROFIT & LOSS ACCOUNT (GBP millions) | | | | |
|--|--------------|--------------|--------------|--------------|
| Period Ending | 25-Feb-23 | 24-Feb-24 | 22-Feb-25 | 28-Feb-26 |
| Number of Weeks in the Period | 52 | 52 | 52 | 53 |
| Currency: GBP millions | GBP millions | GBP millions | GBP millions | GBP millions |
| Total Sales | 65890.0 | 68897.0 | 70463.0 | 73712.0 |
| Gross Profit | 7123.0 | 7818.0 | 8332.0 | 8285.0 |
| Trading Profit | 4214.0 | 4600.0 | 4881.0 | 4881.0 |
| Depreciation | 2683.0 | 1694.0 | 2073.0 | 1895.0 |
| Non-Trading Income | 87.0 | 267.0 | 252.0 | 231.0 |
| Total Interest Charges | 625.0 | 806.0 | 746.0 | 814.0 |
| Pre-tax Profit | 993.0 | 2367.0 | 2314.0 | 2403.0 |
| Change in Shareholders Funds Year on Year | -3419.0 | -560.0 | -3.0 | -205.0 |

| BALANCE SHEET (GBP millions) | | | | |
|----------------------------------|---------|---------|---------|---------|
| Fixed Assets | 22362.0 | 22699.0 | 22831.0 | 23505.0 |
| Intangibles | 5375.0 | 5066.0 | 5087.0 | 5092.0 |
| Intermediate Assets | 5662.0 | 2668.0 | 2116.0 | 2394.0 |
| Stocks | 2510.0 | 2635.0 | 2768.0 | 2840.0 |
| Debtors | 452.0 | 540.0 | 494.0 | 1318.0 |
| Cash Or Equivalent | 9507.0 | 13431.0 | 5594.0 | 4325.0 |
| Total Current Assets | 12469.0 | 16606.0 | 8856.0 | 8483.0 |
| Creditors | 6305.0 | 6605.0 | 6652.0 | 10746.0 |
| Short Term Borrowing | 1770.0 | 1536.0 | 1861.0 | 1824.0 |
| Other Current Liabilities | 9535.0 | 12331.0 | 5307.0 | 1759.0 |
| Total Current Liabilities | 17610.0 | 20472.0 | 13820.0 | 14329.0 |
| Net Current Assets | -5141.0 | -3866.0 | -4964.0 | -5846.0 |
| Shareholders Funds | 12225.0 | 11665.0 | 11662.0 | 11457.0 |
| Total Loan Capital | 12713.0 | 12721.0 | 12187.0 | 12597.0 |
| Other Capital Employed | 3320.0 | 2181.0 | 1221.0 | 1091.0 |
| Total Capital Employed | 28258.0 | 26567.0 | 25070.0 | 25145.0 |

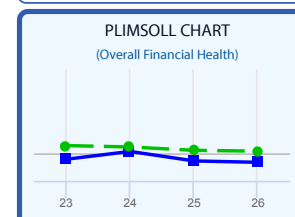
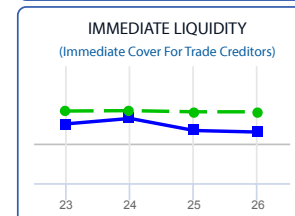
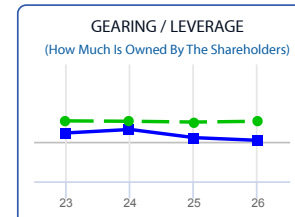
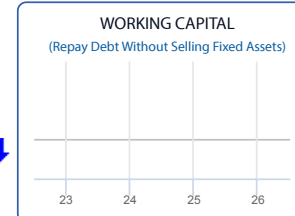
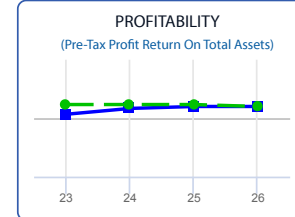
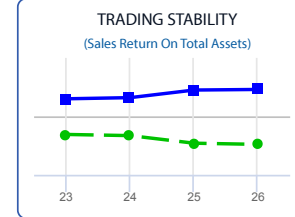
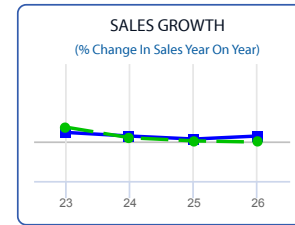
| RATIOS (GBP Thousands) | | | | |
|--|---------|---------|---------|------|
| Pretax Profit Margin % | 1.51 | 3.44 | 3.28 | 3.26 |
| Sales Growth % | 7 | 5 | 2 | 5 |
| Pretax Profit Growth % | -51 | 138 | -2 | 4 |
| Debtor Ratio Days | 2 | 3 | 3 | 7 |
| Creditor Ratio Days | 35 | 35 | 34 | 54 |
| Stock Turnover | 26 | 26 | 25 | 26 |
| Sales / Employee (Thousands) | 296 | 205 | 209 | NA |
| Avg Remuneration/Employee (Thousands) | 34 | 24 | 26 | NA |
| Total Employees Remuneration 000 | 7656000 | 8161000 | 8616000 | NA |
| Employees | 222306 | 336712 | 336440 | NA |

| COMPARISON IN US DOLLARS (millions) | | | | |
|--------------------------------------|-----------|-----------|-----------|-----------|
| Exchange Rate: | 1.2095 | 1.2651 | 1.2596 | 1.3468 |
| Period Ending | 25-Feb-23 | 24-Feb-24 | 22-Feb-25 | 28-Feb-26 |
| Number of Weeks in the Period | 52 | 52 | 52 | 53 |
| Total Sales | 79694.0 | 87158.1 | 88751.7 | 99275.3 |
| Pre-tax Profit | 1201.0 | 2994.4 | 2914.6 | 3236.4 |
| Total Assets | 55477.3 | 53163.6 | 48983.9 | 53163.6 |
| Shareholders Funds | 14786.1 | 14756.8 | 14688.9 | 15430.3 |
| Value of the company | 53237.4 | 60897.0 | 59622.1 | 67446.4 |

COMPANY SUMMARY (based on US Dollars)

The Plimsoll Chart is low and falling indicating a decline in financial strength. (Below the scale of the chart)
 Total Sales have increased by 4.6% in the latest year, well above the industry average of -0.1%. (Based on GBP)
 The company would have made a significantly higher profit but for interest payments of 1.1 billion.

■ Company ■ Industry Average



■ Company ■ Industry Average

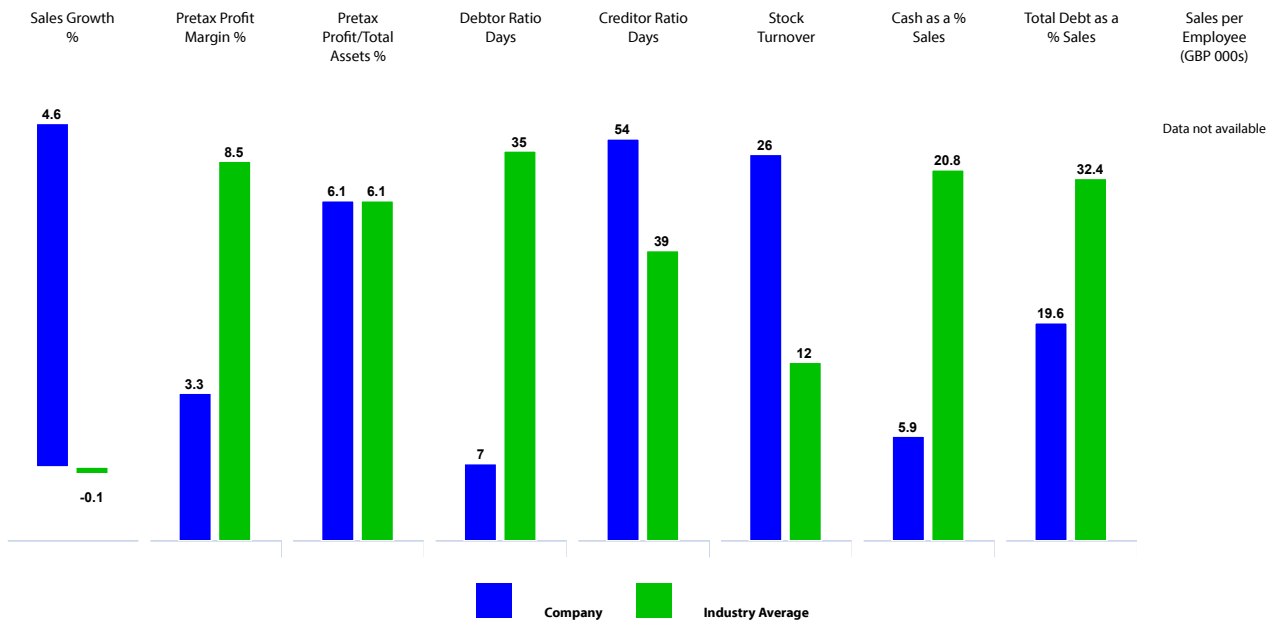
PEER GROUP COMPARISON TABLE (GBP MILLIONS)

| Rank | Company Name | Year | Sales | Trading Profit | Sales / Empl. (000) | Pre-tax Profit | Profit Rank |
|------|---|-----------|---------|----------------|---------------------|----------------|-------------|
| 49 | NESTLE S.A. (CH) | 31-Dec-25 | 84570.5 | 16821.7 | 248 | 11142.7 | 32 |
| 50 | TENCENT HOLDINGS LIMITED (KY) | 31-Dec-25 | 79923.7 | 36503.5 | 4824 | 29468.8 | 11 |
| 51 | PUBLICHNOE AKTSIONERNOE OBSHCHESTVO NEFTYANAYA KOMPANIYA ROSNEFT (RU) | 31-Dec-25 | 77006.6 | NA | NA | 7657.7 | 47 |
| 52 | TARGET CORP (US) | 31-Jan-26 | 76040.9 | 6106.9 | 183 | 3459.5 | 73 |
| 53 | DEUTSCHE POST AG (DE) | 31-Dec-25 | 74052.5 | 9751.6 | 108 | 4581.1 | 66 |
| 54 | TESCO PLC (GB) | 28-Feb-26 | 73712.0 | 4881.0 | NA | 2403.0 | 80 |
| 55 | ENI S.P.A. (IT) | 31-Dec-25 | 73588.8 | 14085.5 | 1932 | 5045.6 | 62 |
| 56 | CARREFOUR (FR) | 31-Dec-25 | 72144.4 | 4384.6 | 206 | 1361.4 | 91 |
| 57 | NTT INC. (JP) | 31-Mar-25 | 70853.4 | 17693.5 | 31029 | 8089.5 | 43 |
| 58 | LVMH MOET HENNESSY LOUIS VUITTON (FR) | 31-Dec-25 | 70675.6 | NA | 284 | 14581.5 | 28 |
| 59 | TESLA, INC. (US) | 31-Dec-25 | 70474.5 | 7494.3 | 523 | 3922.6 | 71 |

(All figures in the above table based on GBP)

Within TALAT you can select your own companies to compare with.

COMPANY POSITIONING WITHIN THE INDUSTRY



ACQUISITION ATTRACTIVENESS (BASED ON USD)

COMPANY SUMMARY (BASED ON USD)

NO TARGET CATEGORY APPLIES.

Ranked 87th in terms of Company Value.
 Listed as one of the Fastest Growing companies.
 Listed in Top 50 Sales Return on Total Assets.
 Listed in Pre-tax Profit Return on Owners Funds.
 Listed in Pre-tax Profit Return on Total Assets.
 Listed in Top 50 companies Increasing Stocks.
 Ranked 54th in terms of Turnover.
 Listed in Top 50 companies Increasing Company Value.

COMPANY VALUATION

| Year End | 25-Feb-23 | 24-Feb-24 | 22-Feb-25 | 28-Feb-26 |
|-----------------------------------|----------------|----------------|----------------|----------------|
| Total Sales (GBP millions) | 65890.0 | 68897.0 | 70463.0 | 73712.0 |
| Pretax Profits (GBP millions) | 993.0 | 2367.0 | 2314.0 | 2403.0 |
| Total Value (GBP millions) | 44016.0 | 48138.0 | 47336.0 | 50079.0 |
| Asset Value (GBP millions) | 36361.0 | 33608.0 | 33296.0 | 35149.0 |
| Goodwill (GBP millions) | 7655.0 | 14530.0 | 14040.0 | 14930.0 |
| Liabilities (GBP millions) | -24136.0 | -21943.0 | -21634.0 | -23692.0 |
| Equity Value (GBP millions) | 19880.0 | 26195.0 | 25702.0 | 26387.0 |

Total Value Formula: (Pretax Profit + Interest Payments - Non Trading Income) * 5 plus
 (Fixed assets + Intangibles + Intermediate Assets + Total Current Assets - Cash or Equivalent)

