

BAYERISCHE MOTOREN WERKE AG

This Company Is The Global Ultimate Owner Of The Corporate Group

Registration Number:	DE8170003036	Filing Type:	Consolidated data
Incorporation Date:	07/03/1916	Accs Type:	Annual report
Registered Address:	PETUELRING 130. 80788 MUENCHEN	Status:	Active

Country:	GERMANY	Directors	Dipl.-Ing. Christoph Schroeder - (Proxy), Dipl.-Ing. Franz Markus Karl Haniel - (SupB), Dipl.-Ing. Michele Melchiorre - (Proxy), Dipl.-Wirtschaftsingenieur Stefan Quandt - (SupB), Doctor Vishnal Inder...
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Website:	www.bmwgroup.com	Subsidiaries	BMW ALBATHA FINANCE P.S.C., BMW ALBATHA FINANCE P.S.C., BMW MIDDLE EAST RETAIL COMPETENCY CENTRE DWC-LLC, BMW MIDDLE EAST RETAIL COMPETENCY CENTRE DWC-LLC, BMW ALBATHA LEASING L.L.C, BMW ALBATHA LEASI...
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Activity

The Company is a multi-brand automobile manufacturer that focuses on the premium segments of the worldwide automobile and motorcycle markets. It has three brands: BMW, MINI and Rolls-Royce.

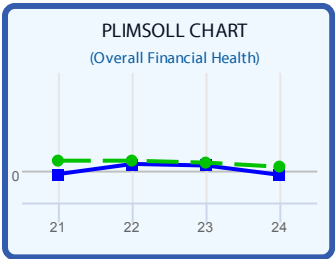
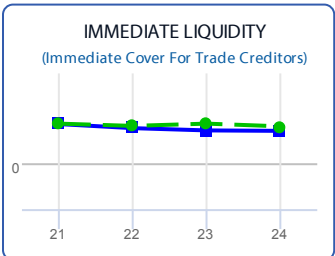
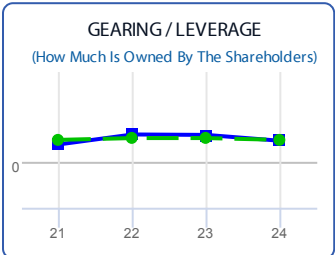
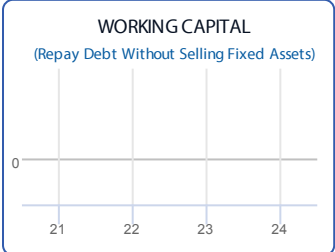
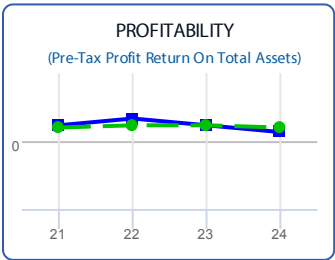
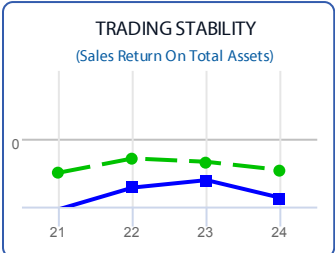
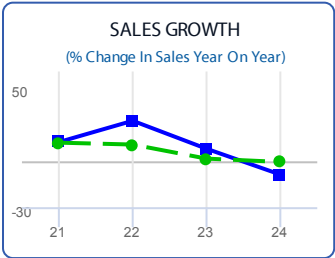
PROFIT & LOSS ACCOUNT (EUR millions)				
Period Ending	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Number of Weeks in the Period	52	52	52	52
Currency: EUR millions	EUR millions	EUR millions	EUR millions	EUR millions
Total Sales	112696.0	143484.0	156056.0	143008.0
Gross Profit	36237.0	40632.0	46759.0	39815.0
Trading Profit	22585.0	31402.0	27240.0	19996.0
Depreciation	6495.0	8566.0	8974.0	8650.0
Non-Trading Income	135.0	422.0	701.0	655.0
Total Interest Charges	165.0	-251.0	1871.0	1030.0
Pre-tax Profit	16060.0	23509.0	17096.0	10971.0
Change in Shareholders Funds Year on Year	13612.0	16156.0	1635.0	2080.0

BALANCE SHEET (EUR millions)				
Fixed Assets	22390.0	32126.0	35266.0	39581.0
Intangibles	12980.0	21776.0	20022.0	20220.0
Intermediate Assets	107984.0	100820.0	100630.0	111544.0
Stocks	15928.0	20005.0	23719.0	24387.0
Debtors	2261.0	4127.0	4162.0	2834.0
Cash Or Equivalent	67984.0	68072.0	67091.0	69166.0
Total Current Assets	86173.0	92204.0	94972.0	96387.0
Creditors	10932.0	14120.0	15547.0	14126.0
Short Term Borrowing	25720.0	26000.0	26422.0	28949.0
Other Current Liabilities	39814.0	44301.0	45032.0	44614.0
Total Current Liabilities	76466.0	84421.0	87001.0	87689.0
Net Current Assets	9707.0	7783.0	7971.0	8698.0
Shareholders Funds	75132.0	91288.0	92923.0	95003.0
Total Loan Capital	61613.0	49870.0	49829.0	63129.0
Other Capital Employed	16316.0	21347.0	21137.0	21911.0
Total Capital Employed	153061.0	162505.0	163889.0	180043.0

RATIOS (EUR Thousands)				
Pretax Profit Margin %	14.25	16.38	10.96	7.67
Sales Growth %	13	27	9	-8
Pretax Profit Growth %	208	46	-27	-36
Debtor Ratio Days	7	10	10	7
Creditor Ratio Days	35	36	36	36
Stock Turnover	7	7	7	6
Sales / Employee (Thousands)	948	960	1007	899
Avg Remuneration/Employee (Thousands)	103	93	95	95
Total Employees Remuneration 000	12286000	13932000	14721000	15121000
Employees	118909	149475	154950	159104

COMPARISON IN US DOLLARS (millions)				
Exchange Rate:	1.1326	1.0666	1.1050	1.0389
Period Ending	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Number of Weeks in the Period	52	52	52	52
Total Sales	127639.5	153040.0	172441.9	148571.0
Pre-tax Profit	18189.6	25074.7	18891.1	11397.8
Total Assets	259962.3	278146.8	277233.5	278146.8
Shareholders Funds	85094.5	97367.8	102679.9	98698.6
Value of the companyv	274081.3	312550.1	304017.5	265227.0

■ Company ■ Industry Average



■ Company ■ Industry Average

COMPANY SUMMARY (based on US Dollars)
The Plimsoll Chart is low and falling indicating a decline in financial strength. (Below the scale of the chart)
Sales per Employee is 934,000 which is well above the industry average of 782,000.
The average salary is 99,000 which is well above the industry average of 76,000.
The formal debt of the company is high, representing 64% of Total Sales.

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REGISTRATION NUMBER: DE8170003036

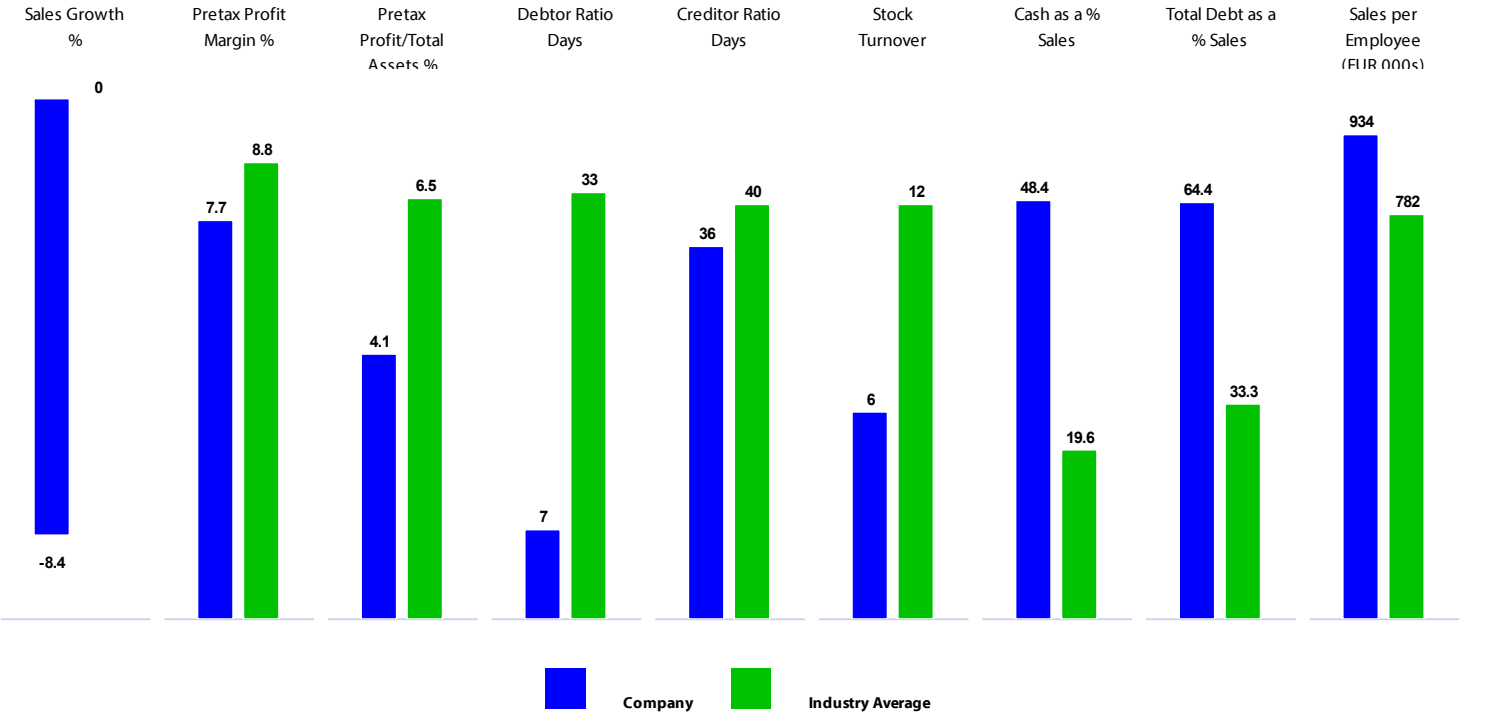
PEER GROUP COMPARISON TABLE (EUR MILLIONS)
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Rank	Company Name	Year	Sales	Trading Profit	Sales / Empl. (000)	Pre-tax Profit	Profit Rank
28	FORD MOTOR COMPANY (US)	31-Dec-24	178065.9	13857.0	1041	6962.2	64
29	META PLATFORMS, INC. (US)	31-Dec-24	158342.1	81203.5	2138	68017.4	6
30	THE HOME DEPOT, INC. (US)	02-Feb-25	153482.8	24330.9	326	18672.3	22
31	CHINA RAILWAY GROUP LIMITED (CN)	31-Dec-24	153375.0	7872.6	3765	5355.6	75
32	MERCEDES-BENZ GROUP AG (DE)	31-Dec-24	148070.0	28318.0	813	14147.0	36
33	BAYERISCHE MOTOREN WERKE AG (DE)	31-Dec-24	143008.0	19996.0	865	10971.0	44
34	THE KROGER CO. (US)	01-Feb-25	141560.3	NA	346	3215.6	83
35	CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED (CN)	31-Dec-24	140347.0	9048.8	3880	4282.4	80
36	CHINA MOBILE LIMITED (HK)	31-Dec-24	138708.3	48328.8	2223	23524.2	17
37	PHILLIPS 66 (US)	31-Dec-24	137793.4	5765.7	10439	2574.8	88
38	MARATHON PETROLEUM CORPORATION (US)	31-Dec-24	135128.0	9755.5	7384	5734.0	71

(All figures in the above table based on EUR)

Within TALAT you can select your own companies to compare with.

COMPANY POSITIONING WITHIN THE INDUSTRY



ACQUISITION ATTRACTIVENESS (BASED ON USD)	COMPANY SUMMARY (BASED ON USD)
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NO TARGET CATEGORY APPLIES.

Ranked 29th in terms of Company Value.
 Listed as a Fastest Shrinking company.
 Listed in Top 50 companies Adding Value,
 Listed in Top 50 in terms of Trading Profits,
 Listed among Top 50 Leaders in Efficiency.
 Listed in Top 50 companies Increasing Stocks.
 Among Top 50 companies Increase in Fixed Assets,
 Listed in Top 50 companies Highest Salaries.
 Listed in Top 50 companies Increase in Staff Costs.

COMPANY VALUATION

Year End	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Total Sales (EUR millions)	112696.0	143484.0	156056.0	143008.0
Pretax Profits (EUR millions)	16060.0	23509.0	17096.0	10971.0
Total Value (EUR millions)	241993.0	293034.0	275129.0	255296.0
Asset Value (EUR millions)	161543.0	178854.0	183799.0	198566.0
Goodwill (EUR millions)	80450.0	114180.0	91330.0	56730.0
Liabilities (EUR millions)	-86411.0	-87566.0	-90876.0	-103563.0
Equity Value (EUR millions)	155582.0	205468.0	184253.0	151733.0

Total Value Formula: (Pretax Profit + Interest Payments - Non Trading Income) * 5 plus
(Fixed assets + Intangibles + Intermediate Assets + Total Current Assets - Cash or Equivalent)

