

DEUTSCHE TELEKOM AG

Registration Number:	DES030147137	Filing Type:	Consolidated data
Incorporation Date:	01/01/1995	Accs Type:	Annual report
Registered Address:	FRIEDRICH-EBERT-ALLEE 140. 53113 BONN	Status:	Active
Country:	GERMANY	Directors	Dipl.-Ing. Harald Gernot Krueger - (SupB), Dipl.-Ing. Karl Heinz Streibich - (SupB), Dr. Christian Peter Illek - (BoD), Dr. Claudia Junker - (Proxy), Dr. Ferri Abolhassan - (ExeB), Dr. Frank Burkhard ...
Website:	www.telekom.com	Subsidiaries	GOSTUDENT GMBH, DEUTSCHE TELEKOM GLOBAL BUSINESS SOLUTIONS GMBH, SATELLIC, BUYIN, T-SYSTEMS DO BRASIL LTDA., DEUTSCHE TELEKOM CANADA, DEUTSCHE TELEKOM GBS CANADA, SPEARHEAD AG, PARTNER FÜR BERLIN HOLD...

Activity

Eingetragener Gegenstand:die Betätigung im gesamten Bereich der Telekommunikation, Informationstechnologie, Multimedia, Information und Unterhaltung (einschliesslich Glücksspiel- oder Wettgeschäft), d

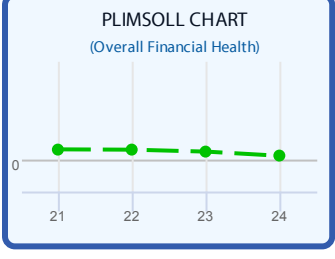
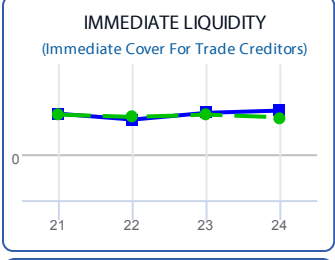
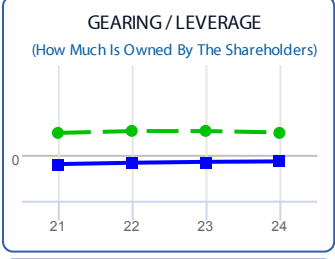
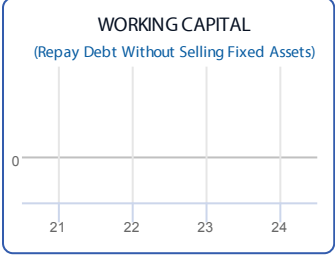
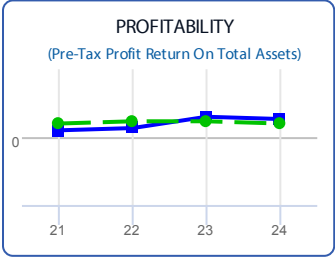
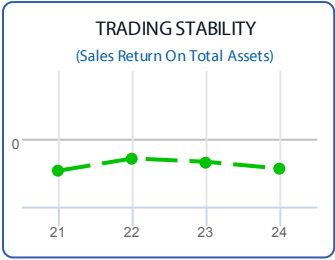
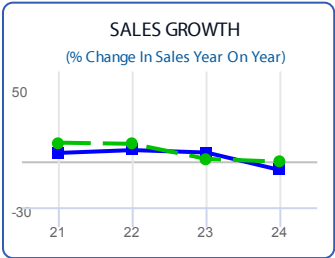
PROFIT & LOSS ACCOUNT (EUR millions)				
Period Ending	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Number of Weeks in the Period	52	52	52	52
Currency: EUR millions	EUR millions	EUR millions	EUR millions	EUR millions
Total Sales	109978.0	118638.0	126067.0	119235.0
Gross Profit	60288.0	66504.0	78929.0	71866.0
Trading Profit	40593.0	44865.0	55201.0	52827.0
Depreciation	27481.0	27828.0	23975.0	24027.0
Non-Trading Income	451.0	387.0	870.0	927.0
Total Interest Charges	5645.0	5721.0	7140.0	6769.0
Pre-tax Profit	7918.0	11703.0	24956.0	22958.0
Change in Shareholders Funds Year on Year	8919.0	5851.0	3917.0	7403.0

BALANCE SHEET (EUR millions)				
Fixed Assets	92547.0	99456.0	97868.0	98826.0
Intangibles	132647.0	140600.0	136005.0	149116.0
Intermediate Assets	17634.0	19390.0	20069.0	19832.0
Stocks	2855.0	2639.0	2419.0	2451.0
Debtors	15299.0	16766.0	16157.0	16411.0
Cash Or Equivalent	20645.0	19739.0	17787.0	18298.0
Total Current Assets	38799.0	39144.0	36363.0	37160.0
Creditors	10396.0	11981.0	10778.0	9364.0
Short Term Borrowing	6202.0	4904.0	5076.0	4966.0
Other Current Liabilities	22205.0	28504.0	20211.0	20853.0
Total Current Liabilities	38803.0	45389.0	36065.0	35183.0
Net Current Assets	-4.0	-6245.0	298.0	1977.0
Shareholders Funds	81469.0	87320.0	91237.0	98640.0
Total Loan Capital	126659.0	129527.0	127564.0	133404.0
Other Capital Employed	34696.0	36354.0	35439.0	37707.0
Total Capital Employed	242824.0	253201.0	254240.0	269751.0

RATIOS (EUR Thousands)				
Pretax Profit Margin %	7.20	9.86	19.80	19.25
Sales Growth %	6	8	6	-5
Pretax Profit Growth %	-9	48	113	-8
Debtor Ratio Days	51	52	47	50
Creditor Ratio Days	35	37	31	29
Stock Turnover	39	45	52	49
Sales / Employee (Thousands)	508	574	631	602
Avg Remuneration/Employee (Thousands)	85	94	96	96
Total Employees Remuneration 000	18463000	19446000	19083000	19004000
Employees	216528	206759	199652	198194

COMPARISON IN US DOLLARS (millions)				
Exchange Rate:	1.1326	1.0666	1.1050	1.0389
Period Ending	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Number of Weeks in the Period	52	52	52	52
Total Sales	124561.1	126539.3	139304.0	123873.2
Pre-tax Profit	8967.9	12482.4	27576.4	23851.1
Total Assets	318970.7	316795.9	320787.0	316795.9
Shareholders Funds	92271.8	93135.5	100816.9	102477.1
Value of the company	369841.5	388280.8	473656.0	447387.7

Company Industry Average



Company Industry Average

COMPANY SUMMARY (based on US Dollars)
The Plimsoll Chart lies below the scale indicating low financial strength.
The average salary is 100,000 which is well above the industry average of 76,000.
Pretax Profit Margin is 19.3% in the latest year, well above the industry average of 8.4%.
The company would have made a significantly higher profit but for interest payments of 7.0 billion.
The formal debt of the company is high, representing 116% of Total Sales.

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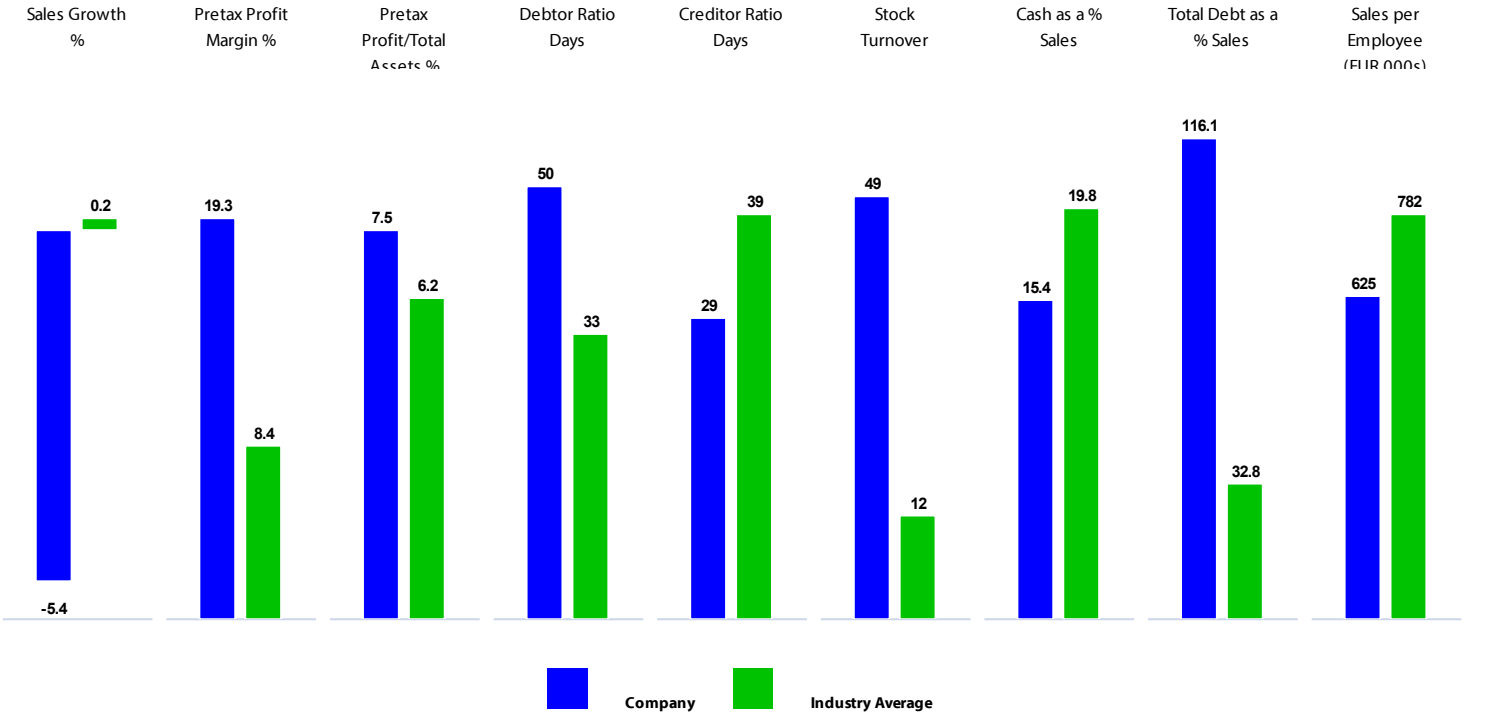
REGISTRATION NUMBER: DE5030147137

PEER GROUP COMPARISON TABLE (EUR MILLIONS)							
Rank	Company Name	Year	Sales	Trading Profit	Sales / Empl. (000)	Pre-tax Profit	Profit Rank
40	WALGREENS BOOTS ALLIANCE, INC. (US)	31-Aug-24	133181.6	NA	427	-12825.0	99
41	VERIZON COMMUNICATIONS INC (US)	31-Dec-24	129741.5	44631.0	1303	22118.7	19
42	KUWAIT PETROLEUM CORPORATION (KW)	31-Mar-23	126599.4	NA	2156	9509.5	48
43	ELECTRICITE DE FRANCE (FR)	31-Dec-24	126287.0	NA	635	17395.0	26
44	VALERO ENERGY CORPORATION (US)	31-Dec-24	125018.3	NA	12600	3559.5	81
45	DEUTSCHE TELEKOM AG (DE)	31-Dec-24	119235.0	52827.0	579	22958.0	18
46	COMCAST CORPORATION (US)	31-Dec-24	119098.5	NA	654	17973.9	24
47	AT&T INC. (US)	31-Dec-24	117755.7	NA	835	16072.8	29
48	MITSUBISHI CORPORATION (JP)	31-Mar-25	115671.8	11817.0	278597	8625.3	55
49	CHINA NATIONAL PETROLEUM CORPORATION (CN)	31-Mar-24	108035.1	NA	NA	9218.6	49
50	TARGET CORP (US)	01-Feb-25	102536.7	8391.3	233	5062.1	75

(All figures in the above table based on EUR)

Within TALAT you can select your own companies to compare with.

COMPANY POSITIONING WITHIN THE INDUSTRY



ACQUISITION ATTRACTIVENESS (BASED ON USD) COMPANY SUMMARY (BASED ON USD)

NO TARGET CATEGORY APPLIES.

- Ranked 15th in terms of Company Value.
- Listed as a Fastest Shrinking company.
- Listed in Top 50 Most Profitable companies.
- Listed in Top 50 in terms of Gross Profits.
- Listed in Top 50 companies Adding Value,
- Listed in Top 50 in terms of Trading Profits,
- Listed in Pre-tax Profit Return on Owners Funds.
- Listed in Pre-tax Profit Return on Total Assets.
- Listed among Top 50 Leaders in Efficiency.

COMPANY VALUATION

Year End	31-Dec-21	31-Dec-22	31-Dec-23	31-Dec-24
Total Sales (EUR millions)	109978.0	118638.0	126067.0	119235.0
Pretax Profits (EUR millions)	7918.0	11703.0	24956.0	22958.0
Total Value (EUR millions)	326542.0	364036.0	428648.0	430636.0
Asset Value (EUR millions)	260982.0	278851.0	272518.0	286636.0
Goodwill (EUR millions)	65560.0	85185.0	156130.0	144000.0
Liabilities (EUR millions)	-179513.0	-191531.0	-181281.0	-187996.0
Equity Value (EUR millions)	147029.0	172505.0	247367.0	242640.0

Total Value Formula: (Pretax Profit + Interest Payments - Non Trading Income) * 5 plus
(Fixed assets + Intangibles + Intermediate Assets + Total Current Assets - Cash or Equivalent)

